



RE

To the Honorable Commissioner of F

101976626

ached original documents or copy thereof.

1. Name of conveying party(ies):

The Chase Manhattan Bank 270 Park Avenue New York, NY 10017

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other Release

Execution Date: October 9, 2001

2. Name and address of receiving party(ies)

Name: Purina Mills, Inc.

Internal Address:

Street Address: 1401 S. Hanley Road

City: St. Louis State: MO ZIP: 63144

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State MO, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

SEE ATTACHED

102844

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Penelope Agodoa

Internal Address: Federal Research Corp.

11/15/2001 GTOM11 00000012 102844

FC:481 40.00 DP FC:482 6200.00 DP

Street Address: 400 Seventh Street N.W.,

Suite 101

City: Washington State: DC ZIP: 20004

6. Total number of applications and registrations involved:

249

7. Total fee (37 CFR 3.41).....\$ 6240.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Oghale Jituboh

Name of Person Signing

Oghale Jituboh Signature

11-01-01

Date

Total number of pages including cover sheet, attachments, and document:

PURINA MILLS, INC.
PM NUTRITION COMPANY, INC.
PMI AGRICULTURE, L.L.C.
PMI NUTRITION INTERNATIONAL, INC.
PMI NUTRITION, INC.
1401 SOUTH HANLEY ROAD
ST. LOUIS, MO 63144

ACS STORES, LLC
8621 HWY N
LAKE ST. LOUIS, MO 63366

DAIRY MANAGEMENT SERVICES, L.L.P.
3901 HIAWATHA AVE. S.
MINNEAPOLIS, MN 55406

Licenses

Trademark Licenses

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
2-Row Checkerband Design	10/3/14	81649	2/23/15	102844	Yes
3-Row Checkerband Design	6/25/82	317580	5/22/84	1278546	Yes
3-Row Checkerband Design	6/25/82	371760	1/08/85	1313018	Yes
3-Row Checkerband Design	11/06/81	336029	3/08/83	1229209	Yes
3-Row Checkerband Design	4/22/77	123782	4/25/78	1089999	Yes
3-Row Checkerband Design	6/25/82	371755	5/22/84	1278600	Yes
5-Row Checkerband Design	10/28/63	179927	7/14/64	773299	Yes
5-Row Checkerband Design	3/22/48	71-552702	11/17/53	582371	Yes
9-Square Checkerboard Design	9/10/69	337475	3/07/72	930599	Yes
9-Square Checkerboard Design	6/09/80	265725	5/11/82	1194948	Yes
9-Square Checkerboard Design	9/10/69	930356	3/07/72	930356	Yes
9-Square Checkerboard Design	09/10/69	72930639	3/07/72	930639	Yes

Trademark Licenses

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
9-Square Checkerboard Design	6/28/82	372127	5/29/84	1279570	Yes
9-Square Checkerboard Design	11/06/81	335884	3/08/83	1229206	Yes
9-Square Checkerboard Design	6/28/82	372124	5/29/84	1279468	Yes
9-Square Checkerboard Design	9/10/69	337475	11/29/77	1078666	Yes
9-Square Checkerboard Design	6/25/82	371583	5/29/84	1279569	Yes
9-Square Checkerboard Design	8/01/96	75146273	5/27/97	2065276	Yes
9-Square Checkerboard Design	11/06/81	335885	2/01/83	1225714	Yes
Check-R-Board	11/07/66	258146	11/28/67	839742	Yes
Check-R-Lix	11/29/73	7570	10/08/94	994966	Yes ?
Check-R-Mix & Checkerboard Design	11/11/76	106338	7/05/77	1069088	Yes
Checkerboard Design (25-Square Cluster)	3/04/68	293612	12/10/68	861540	Yes
Checkergraph	3/01/82	352498	12/07/82	1219117	Yes
Checkers	3/03/60	92116	5/16/61	715514	Yes
Check-R-Block	5/23/90	74/061873	9/03/91	1655210	Yes

CH-1109376V1

Trademark Licenses

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Chek-R-Furan	12/23/60	110787	6/27/61	717443	Yes
Chek-R-Mycin	7/09/54	669699	5/24/55	606295	Yes
Chek-R-Mycin	12/21/77	152928	8/15/78	1099226	Yes

Trademark Licenses

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Chow	10/30/53	655602	8/23/55	611152	Yes
Chow	3/22/48	71/552713	1/08/52	552944	Yes
Chow	10/03/14	71/081648	2/23/15	102843	Yes
Chowder	3/22/48	71/552700	5/02/50	524635	Yes
Four Square Design	5/31/63	170106	4/21/64	768468	Yes
Golden Bulky	6/21/66	248637	1/02/68	841709	Yes
Maple Leaf & 9-Square Checkerboard Design	7/09/73		8/09/74	201019	Yes
Maple Leaf Design	10/23/61	265608	2/22/63	130018	Yes
Maple Leaf Design	7/10/72	355073	8/30/74	201538	Yes
Mini-Checker	11/25/91	74/225240	7/20/93	1783586	Yes
Nurse Gro	7/15/71	397428	7/04/72	936979	Yes
Pure-Pride	8/03/79	226083	5/12/81	1154125	Yes
Pure-Pride 300	11/09/81	336233	9/11/84	1294772	Yes
Purina	11/06/81	336028	2/01/83	1225715	Yes

Trademark Licenses

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Purina	6/25/82	371762	5/15/84	1277697	Yes
Purina	6/25/82	371581	5/22/84	1278599	Yes
Purina	6/28/82	372126	5/22/84	1278602	Yes
Purina	11/26/06	23613	3/05/07	61064	Yes
Purina	10/28/63	179928	6/30/64	772457	Yes
Purina	3/22/48	71552716	4/04/50	523420	Yes
Purina	9/03/70	369722	6/08/71	911996	Yes
X Purina & 3-Row Checkerband Design (English & Arabic)	10/15/64	285112	6/11/65	140711	Yes
Purina AG Capital	8/01/96	75146271	1/20/98	2129992	Yes
Purina Balanced Blend & Design	9/30/82	394577	4/24/84	1275433	Yes
Purina Mills	8/13/86	614586	3/31/87	1434891	Yes
Purina Six-16	3/01/82	352354	5/03/83	1236025	Yes
Show Chow & Design	2/14/94	74489460	12/19/95	1943191	Yes

Trademark Licenses

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Super Sow Lactation Chow	7/09/86	608658	2/01/88	1478226	Yes
The Control Factor	8/02/78	180736	6/19/79	1120675	Yes
Trout Chow	5/03/57	29404	6/09/59	680078	Yes

TRADEMARKS

GRANTOR:

Purina Mills, Inc.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
#100	3/11/91	74-146,468	1/7/92	1,671,289	Yes
#200	3/11/91	74-146,467	1/7/92	1,671,288	Yes
Note 1 40% Beef Gro 'N Finish	1/27/89	73-777,088	11/7/89	1,564,140	Yes
A Whole New Breed of	4/6/81	73-304,416	12/8/81	1,181,418	Yes
Acc-Q Tech	3/26/90	74-041,776	2/26/91	1,636,260	Yes
Accuration	7/5/73	72-462,167	12/17/74	1,000,013	Yes
Achiever	5/28/93	74-395,875	2/22/94	1,823,065	Yes
Agri Pride	5/23/94	74-528,367	1/23/96	1,951,922	Yes
Note 1 Amino Mix	2/18/88	73-711,926	7/11/89	1,547,013	Yes
Note 1 Amino Mix	7/8/81	73-318,226	11/9/82	1,216,217	Yes
Note 1 Amino Mix & Design	7/1/81	73-317,425	8/23/83	1,248,800	Yes
Animax	1/22/91	74-132,879	10/15/91	1,661,015	Yes

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Aquamax	5/19/97	75-294,601			Yes
Athlete	7/16/85	73-548,411	5/27/86	1,395,093	Yes
Barn Design with Animals and Banner Words	6/9/00	76-066529			Yes
Note 1 Beef Start	3/19/84	73-471,192	11/19/85	1,370,832	Yes
Berrybitt	5/31/83	73-422,264	8/7/84	1,289,578	Yes
Note 1 Betr'n Bones	2/5/97	75-236,990	12/16/97	2,121,808	Yes
Big 'Un	8/21/67	72-278,730	5/21/68	849,544	Yes
BIR	10/13/66	72-256,373	1/9/68	842,179	Yes
BIR	12/21/77	73-152,930	8/15/78	1,099,228	Yes
BIR	6/9/80	73-265,743	9/15/81	1,169,535	Yes
Boost-R-Aid	12/13/56	72-021,023	3/11/58	659,234	Yes
Breeder "A" Cattle Club	10/14/94	74-585,948	6/4/96	1,977,735	Yes
Breeder "C" Cattle Club	7/19/96	75-136,668	7/29/97	2,083,789	Yes
Buffer Pak	4/9/80	73-257,406	11/17/81	1,178,685	Yes
Bulky-Las	1/27/49	71-572,920	10/28/52	565,854	Yes
Cattle-Plus	12/21/62	72-159,611	8/20/63	754,933	Yes

CH: 1109139v1

85

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Compass Logo	9/28/82	73-390,950	10/4/83	1,253,316	Yes
Compensator	6/19/68	72-300,772	8/19/69	875,024	Yes
Complete Advantage	11/21/90	74-117,658	2/9/93	1,751,462	Yes
Contented Kitty	10/1/79	73-233,506	7/7/81	1,160,207	Yes
Cornerstone (CI.31)	3/22/93	74-370,207	7/12/94	1,845,212	Yes
Cornerstone (CI.5)	2/4/94	74-486,876	3/21/95	1,884,561	Yes
Note 3 Country Acres	6/17/96	75-120,299	6/17/97	2,071,681	Yes
Custom Impact	4/21/94	74-534,836	10/24/95	1,929,404	Yes
Dairy Phos	9/15/70	72-370,677	4/13/71	911,185	Yes
Dairy-Plus	9/25/70	72-371,681	10/10/72	944,485	Yes
Note 1 DataQuest	4/22/96	75-092,531	8/19/97	2,090,104	Yes
Dock Block	8/25/97	75-345,808	12/8/98	2,208,603	Yes
DPF	11/21/94	74-604,223	1/2/96	1,945,437	Yes
Dynamic Precision Fee	11/21/94	74-604,225	12/26/95	1,943,892	Yes
Easy Block	1/11/93	74-363,536	7/19/94	1,846,307	Yes
Econo Cubes	6/30/93	73-432,764	7/31/84	1,288,089	Yes

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Egg Weight Plus	11/30/84	73-511,454	7/9/85	1,348,410	Yes
Enrich Bits	10/25/93	74-450,572	9/20/94	1,854,803	Yes
Equine Adult	10/31/97	75-382,424	10/31/97	2,241,376	Yes
Equine Junior	8/14/95	74-714,986	2/25/97	2,041,367	Yes
Equine Senior	3/1/96	75-066,249	4/1/97	2,048,921	Yes
Equitreat	5/6/96	75-098,938	6/10/97	2,069,312	Yes
ETTS	5/16/63	72-169,062	5/24/66	808,776	Yes
EXT	11/12/93	74-457,746	8/15/95	1,912,705	Yes
Extend	11/28/94	74-610,766	12/26/95	1,943,946	Yes
Farm Club	5/23/94	74-528,368	12/12/95	1,941,783	Yes
Farm Stead	5/23/94	74-528,373	11/14/95	1,936,151	Yes
Farmblend	7/28/69	72-333,639	6/30/70	893,829	Yes
Fat Mate	3/28/69	73-529,373	10/22/85	1,366,290	Yes
Fiber-Plus	9/3/91	74-199,781	6/23/92	1,696,376	Yes
Flask & Globe Design	7/2/90	74-074,735	1/28/92	1,673,909	Yes
X Flask & Globe Design (Canada)	11/6/91	693018	3/4/94	424,091	Yes

CH: 1109139v1

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
X Flask & Globe Design (Japan)	10/20/93	05-106393	12/25/96	3,242,674	Yes
Four Square Brand Design	5/31/63	72-170,106	4/21/64	768,468	Yes
Freshstart D&H*	7/27/78	73-180,004	6/19/79	1,120,674	Yes
Fruit Design	4/18/83	73-422,268	6/12/84	1,281,839	Yes
Note 1 Golden Acres	2/3/97	75-236,774	1/20/98	2,130,515	Yes
Note 1 Golden Beef*	2/12/73	72-448,622	1/29/74	977,818	Yes
Note 1 Golden Dairy*		73-471,193	8/20/85	1,355,701	Yes
Golden Farms (Horse)	6/25/97	75-314,809	7/13/99	2,261,474	Yes
Note 1 Golden Hog*	3/19/84	73-471,194	8/20/85	1,354,906	Yes
Note 1 Golden Kennel*	11/13/87	73-695,061	6/14/88	1,492,509	Yes
Golden Lean	1/5/98	75-413,929	4/20/99	2,240,693	Yes
Note 1 Golden Pig	4/24/95	74-665,262	7/15/97	2,079,784	Yes
Note 1 Golden Sun*	3/4/88	73-714,753	10/18/88	1,509,481	Yes
Note 1 Golden Sun	9/7/67	72-279,790	7/2/68	852,011	Yes
Grain Land*	7/15/85	73-548,191	3/25/86	1,387,701	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Grain Land Design*	7/15/85	73-548,189	4/1/86	1,388,477	Yes
Grain Stretcher*	4/26/84	73-477,516	6/11/85	1,340,002	Yes
Gras-S-Bloc*	8/27/86	73-620,163	4/28/87	1,437,698	Yes
Grass Stretcher*	4/18/69	72-324,866	11/25/69	881,370	Yes
Graz-R-Block	8/15/96	75-150,172	1/27/98	2,133,370	Yes
Happy Hound	12/29/78	73-198,544	10/6/81	1,172,499	Yes
Hi-Vap	11/18/96	75-199,142	2/2/99	2,221,955	Yes
High Octane*	1/31/77	73-114,262	9/20/77	1,073,746	Yes
Hog-Plus*	8/8/66	72-251,952	10/24/67	837,456	Yes
Horse & Rider Design	5/7/79	73-214,702	4/7/81	1,150,585	Yes
Horse-Plus*	10/14/87	73-689,655	6/7/88	1,490,786	Yes
Horsepower	7/10/89	73-811,518	12/17/91	1,668,718	Yes
Impact	11/7/97	75-386,768	9/8/98	2,187,936	Yes
Impact Finisher	1/21/97	75-228,098	2/10/98	2,135,612	Yes
Insure*	5/31/90	74-064,523	9/10/91	1,656,982	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
ISOPRO	11/19/90	74-116,593	10/6/92	1,723,021	Yes
Kitty Bits	1/31/83	73-411,668	12/4/84	1,308,250	Yes
Lab Diet*	6/15/90	74-069,274	5/19/92	1,688,452	Yes
X Lab Diet (Canada)	11/6/91	0-693,045	9/16/94	433,317	Yes
X Lab Diet (Japan)	8/31/90	2-98356	9/8/93	2,493,739	Yes
Laboratory Chick Design	8/2/78	73-180,742	6/19/79	1,120,680	Yes
Note 1 LM*	10/16/70	72-373,577	11/2/71	923,291	Yes
Maxi-Ext	6/23/95	74-692,962	5/14/96	1,973,782	Yes
Maxi-Tech*	3/8/85	73-525,980	9/3/85	1,357,591	Yes
Mazuri*	2/26/90	74-032,453	11/20/90	1,623,919	Yes
X Mazuri (Australia)	11/7/94		1/3/97	670,923	Yes
X Mazuri (Mexico)	7/31/90	92,607	9/26/91	399,878	Yes
X Mazuri (New Zealand)			9/4/95	242,508	Yes
X Mazuri (Philippines)	7/31/90	72822	10/13/92	53,776	Yes
X Mazuri (Taiwan)	5/13/93	82021838	11/16/93	620,484	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Micro-Mixed*	7/10/58	72-055,084	1/12/60	691,356	Yes
Mini-Pak*	1/4/90	74-016,373	6/18/91	1,648,480	Yes
Molt 'Em	4/28/80	73-259,936	9/15/81	1,169,527	Yes
Monkey Yums*	6/3/91	74-172,176	6/9/92	1,691,829	Yes
Mule Design	2/19/20	128,616	8/10/20	134,069	Yes
Nutri-Cycle*	3/25/75	73-047,680	11/11/75	1,024,811	Yes
Nutriblend*	7/15/85	73-548,188	1/28/86	1,380,037	Yes
Nutriblend Gold*	10/17/85	73-563,748	5/20/86	1,394,275	Yes
Nutriblend Green*	10/17/85	73-563,741	5/20/86	1,394,274	Yes
OMOLENE*	2/19/16	71-092,979	6/6/16	110,606	Yes
Omolene #100*	5/7/79	73-214,703	4/7/81	1,150,586	Yes
Omolene #200*	5/7/79	73-214,703	4/7/81	1,150,583	Yes
Omolene #300*	5/7/79	73-214,701	4/7/81	1,150,584	Yes
Ostrigro	1/16/96	75-042,880	2/25/97	2,040,191	Yes
Paste Lyte	4/27/95	74-667,613	11/11/97	2,112,665	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Pet Nutritional System	1/24/90	74-022,214	11/27/90	1,625,116	Yes
Pico-Vac*	9/3/91	74-199,788	7/28/92	1,703,584	Yes
Picolab*	9/3/91	74-199,787	8/4/92	1,705,286	Yes
X PMI (Australia)	11/7/94		6/3/96	644,849	Yes
X PMI (Canada)	4/10/91	131222	11/6/92	404,569	Yes
X PMI (Japan)	11/19/91	3-119913	1/31/94	2,618,194	Yes
X PMI (Taiwan)		80055603	6/16/92	562,444	Yes
Powder-Lyte	3/10/97	75-254,878	2/10/98	2,135,907	Yes
Prep-Plus*	6/21/93	74-104,249	3/8/94	1,825,351	Yes
Prepare*	1/11/93	74-363,537	7/26/94	1,847,437	Yes
Pro-Lay*	9/3/76	73-098,845	3/22/77	1,061,808	Yes
Prolab	9/22/86	73-621,050	12/15/87	1,469,284	Yes
X Prolab & Design (Canada)	11/28/96	830202			Yes
X Prolab (Canada)	11/28/96	830203			Yes
X Prolab (Taiwan)	9/18/89	78,42407	5/16/90	484,252	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Protab Design	1/9/87	73-638,933	12/15/87	1,469,287	Yes
Proteus	4/25/95	74-666,471	3/11/97	2,044,715	Yes
Ranch Hand	5/23/94	74-528,370	1/9/96	1,947,611	Yes
Richmond Standard*	6/15/90	74-069275	11/19/91	1,665,526	Yes
Rumilab*	9/3/91	74-199,783	7/28/92	1,703,583	Yes
Shell-Pak*	10/22/69	72-341,335	6/2/70	892,176	Yes
Songberry*	12/21/77	73-152,927	10/10/78	1,104,000	Yes
Songberry*	6/28/82	73-372,123	3/27/84	1,271,851	Yes
Sparticles*	2/17/48	71-549,981	8/29/50	529,748	Yes
SQ & Design	10/23/87	73-692,141	10/24/89	1,562,448	Yes
Stable Star	5/23/94	74-528,369	12/26/95	1,944,714	Yes
Strategy*	1/17/92	74-238,500	1/26/93	1,749,545	Yes
Note 1 SunDex	4/22/96	75-092,530	9/9/97	2,096,044	Yes
Note 1 SunPlan	4/15/96	75-095,077			Yes
Sup-R-Block*	8/4/80	73-272,748	1/24/84	1,265,336	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Sup-R-Lix*	9/3/76	73-098,846	3/22/77	1,061,509	Yes
Sup-R-Lix Logo	12/11/79	73-242,500	8/4/81	1,163,985	Yes
Super-Ext	4/25/95	74-665,633	8/6/96	1,991,000	Yes
Suppl-Mineral*	9/10/87	73-683,355	12/20/88	1,516,985	Yes
Sure-Cycle	9/3/96	75-159,225	4/28/98	2,154,271	Yes
Sweetena*	10/1/56	72-016,713	3/18/58	659,583	Yes
Sweetooth*	7/16/86	73-610,044	2/3/87	1,427,694	Yes
Test Cow*	6/21/93	74-404,187	4/19/94	1,831,508	Yes
TestDiet	11/20/97	75-393,826	1/19/99	2,218,741	Yes
✓ The Richmond Standard (Canada)	11/6/91		4/30/93	411,818	Yes
✓ The Richmond Standard (Australia)	11/7/94		6/3/96	644,850	Yes
✓ The Richmond Standard (New Zealand)	10/31/94		10/31/94	242,510	Yes
Transit	6/28/95	74-695,615	4/8/97	2,051,476	Yes
Transit-Pak*	3/25/91	74-151,674	7/28/92	1,704,351	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

50K

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
Tuff-Stuff*	9/24/87	73-686,125	5/17/88	1,488,086	Yes
Ultimate EXT (31)*	8/17/90	74-088,808	7/21/92	1,702,608	Yes
Ultimate EXT (5)*	3/19/92	74-257,191	11/17/92	1,732,439	Yes
Ultra Care	6/28/95	74-695,616	4/8/97	2,051,477	Yes
Vita-Zu*	10/19/90	74-107,247	5/12/92	1,686,999	Yes
Note 2 Winners Edge*	11/4/87	73-693,635	12/31/91	1,670,018	Yes
America's Country Store w/doors & banner	9/27/99	75/808,387			Yes
Captive Scientist	7/27/98	75/525,609	8/17/99	2,270,766	Yes
Concept	3/16/98	75/451,121	4/4/00	2,339,163	Yes
Dymaxion	2/10/00	75/914,078			Yes
Equine Experience	11/20/98	75/592,679			Yes
Equine Reward		75/928,144			Yes
EXT-Nugget	9/12/96	75/164,784	5/12/98	2,157,591	Yes
X Flask & Globe (New Zealand)	10/31/94		10/31/94	242510	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
X Flask & Globe Design (Taiwan)		80055600	6/16/92	562442	Yes
X Golden Farms (Animal)	10/16/98	75/571630	8/24/99	2,272,422	Yes
Impact Balancer	5/21/98	75/488833	8/24/99	2,271,950	Yes
LabDiet (g. pig)	9/17/99	75/801,674			Yes
LabDiet (monkey)					Yes
LabDiet (rodent)	9/20/99	75/802,824			Yes
LabDiet (Swiss)	2/4/99	463,904	9/8/99	463,904	Yes
X LabDiet - EU	12/24/98				Yes
Lean Mix	8/26/91	74-198,474	9/26/95	1,923,073	Yes
X Mazuri (Benelux)		932125			Yes
X Mazuri (Canada)	9/6/91	656,129	12/6/91	391,247	Yes
X Mazuri (France)	2/17/99	99/775862	7/30/99	99,775,862	Yes
X Mazuri (Germany)	2/9/99	39907193.8/31	2/9/99	39907193	Yes
X Mazuri (Italy)	2/12/99	M199C001326			Yes
X Mazuri (Japan)		2-050574	3/31/93	2518533	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
✓ PMI Nutrition (Philippines)	12/23/96	116528			Yes
✗ PMI Nutrition International (Switzerland)	2/4/99	978/1999	9/1/99	463,655	Yes
PMI Nutrition International - EU	12/24/98				Yes
Proven	3/8/99	75/655643			Yes
Rabbit Senior		75/914486			Yes
Race Ready		75/928,143			Yes
✗ Richmond Standard (Taiwan)			6/16/92	562443	Yes
Rolling Acres	11/20/98	75/5921414			Yes
Sure-Cycle	9/3/96	75/159225	4/28/98	2,154,271	Yes
Team Lean MBA	6/28/99	75/738609			Yes

Trademark Filings

<u>Matter Name</u>	<u>Date Filed</u>	<u>Serial # for Application</u>	<u>Registration Date</u>	<u>Registration #</u>	<u>Active</u>
America's Country Store	12/17/96	75/214667	8/18/98	2,182,902	Yes
America's Country Store Design	12/17/96	75/214611	12/28/99	2,304,496	Yes
America's Feed Store	6/13/97	75/308202	8/18/98	2,183,046	Yes
PMI Nutrition ¹	2/21/95	74-636,679	5/28/96	1,976,158	Yes
PMI Nutrition Exclusive	6/17/94	74-538,766	7/16/96	1,987,540	Yes
Research Proven	2/21/95	74-636,308	3/4/97	2,042,326	Yes
Startena*	5/15/52	71-629,748	3/3/53	571,386	Yes
Stimupak*	7/28/69	72-333,638	6/16/70	892,748	Yes

¹ This trademark has been licensed by PMI Nutrition, Inc. to PM Nutrition Company, Inc. for its use.

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

PM Nutrition Company, Inc.

(Each of the Trademarks listed below have been licensed by PM Nutrition Company, Inc. to Purina Mills, Inc. for its use)

Accu-Lay	2/6/84	73-464,534	4/23/85	1,332,476	Yes
Accu-Grow*	2/6/84	73-464,536	1/1/85	1,312,542	Yes
Accu-Line*	2/6/84	73-464,541	4/23/85	1,332,478	Yes
Accu-Start*	2/6/84	73-464,540	4/23/85	1,332,477	Yes
Eggena	8/25/58	72-057,839	5/26/59	679,369	Yes
Growena*	7/15/88	73-739,998	2/13/90	1,582,846	Yes
HI-O	1/31/77	73-114,226	1/31/78	1,083,808	Yes
High Octane	1/14/74	73-010,979	11/5/74	997,262	Yes
Layena	1/26/34	71-346,596	5/15/34	312,977	Yes
Lean Generation*	8/30/90	74-092,668	5/12/92	1,687,290	Yes
Lean Generation Design	9/18/95	74-732,051	11/12/96	2,015,237	Yes
Meat Builder*	7/29/85	73-550,863	5/27/86	1,395,094	Yes
PMI*	11/17/89	74-006,507	1/21/92	1,673,058	Yes
PMI Nutrition Design (Sphere & Squares)	4/10/97	75/272435	11/17/98	2,204,489	Yes
PMI Nutrition Design (Philippines)	8/4/98				
Startena	12/22/22	71-173,722	8/28/23	172,437	Yes

* Intellectual property searches have uncovered liens affecting trademarks in favor of The CIT Group/Business Credit, Inc.. These liens will be released post-closing.

Note 1:

These trademarks are registered in the name of Golden Sun Feeds, Inc., which entity was merged into Purina Mills, Inc. pursuant to that certain Certificate of Ownership and Merger Merging Golden Sun Feeds, Inc. with and into Purina Mills, Inc. dated October 23, 1997, to be effective June 30, 1997, and filed with the Secretary of State of Delaware on November 14, 1997.

Note 2:

This trademark has been licensed to Joe V. Hall d/b/a Vita-Min Corp.

Note 3:

This trademark is registered in the name of Country Acres Feed Company, Inc. which is a d/b/a of Purina Mills, Inc.



October 9, 2001

Re: Release of Security Interests in Intellectual Property of Purina Mills, Inc., et al.

In accordance with your request and the provisions of Section 7.14 of that certain Security Agreement dated as of June 28, 2000 (the "Security Agreement") between Purina Mills, Inc., ACS Stores, LLC, Dairy Management Services, L.L.P., PM Nutrition Company, Inc., PMI Agriculture, L.L.C., PMI Nutrition International, Inc. and PMI Nutrition, Inc. (collectively "Purina") and Chase Bank of Texas, N.A. ("Administrative Agent"), the Administrative Agent hereby releases its Security Interest in Purina's intellectual property identified on the attached Exhibit "A".

The Chase Manhattan Bank successor by merger to Chase Bank of Texas, N.A.

By: _____

A handwritten signature in cursive script, appearing to read "Charles O. Lopez", written over a horizontal line.