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To the Honorable Commissioner of

101897459

are attached original documents or copy thereof.

1. Name of conveying party(ies):

Purina Mills, LLC
1401 South Hanley Road
St. Louis, MO 63144

11-15-01

- Individual(s)
- General Partnership
- Corporation-State
- Other Delaware LLC
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Collateral Security Agreement
- Merger
- Change of Name

Execution Date: November 7, 2001

2. Name and address of receiving party(ies)

Name: The Chase Manhattan Bank, as Collateral

Agent

Internal Address:

Street Address: 270 Park Avenue

City: New York State: NY ZIP: 10017

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State NY
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

SEE ATTACHED

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Penelope Agodoa

Internal Address: Federal Research Corp.

11/16/2001 6TON11 00000112 0110606

01 FC:481
02 FC:482

40.00 DP
4300.00 DP

Street Address: 400 Seventh Street N.W., Suite 101

City: Washington State: DC ZIP: 20004

6. Total number of applications and registrations involved: 13

7. Total fee (37 CFR 3.41): \$ 4340ⁿ

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Oghale Jituboh
Name of Person Signing

Oghale Jituboh
Signature

11-13-01
Date

Total number of pages including cover sheet, attachments, and document:

TRADEMARK SCHEDULE

TRADEMARK/TRADE NAMES OWNED BY PURINA MILLS, LLC.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Omolene	06/06/1916	0110606
Sparticles	08/29/1950	0529748
Bulky-Las	10/28/1952	0565854
Sweetena	03/18/1958	0659583
Cattle-Plus	08/20/1963	0754933
Misc. Design	04/21/1964	0768468
Etts	05/24/1966	0808776
BIR	01/09/1968	0842179
Big 'Un	05/21/1968	0849544
Compensator	08/19/1969	0875024
Grass Stretcher	11/25/1969	0881370
Shell-Pak	06/02/1970	0892176
Dairy Phos	04/13/1971	0911185
LM	11/02/1971	0923291*
Dairy Plus	10/10/1972	0944485
Golden Beef	01/29/1974	0977818*
Accuration Ltd.	05/11/1974	0986076
Accuration	12/17/1974	1000013
Nutri-Cycle	11/11/1975	1024811
Sup-R-Lix	03/22/1977	1061509

U.S. Trademark Registrations con't

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Pro-Lay	03/22/1977	1061808
High Octane	09/20/1977	1073746
Place Pack	08/15/1978	1099227
Bir	08/15/1978	1099228
Songberry	10/10/1978	1104000
Freshstart D & H	06/19/1979	1120674
Misc. Design (Bird in Square)	06/19/1979	1120680
Omolene #200	04/07/1981	1150583
Omolene #300	04/07/1981	1150584
Misc. Design (Man on Horse)	04/07/1981	1150585
Omolene #100	04/07/1981	1150586
Sup-R-Lix	08/04/1981	1163985
Molt 'Em	09/15/1981	1169527
Bir	09/15/1981	1169535
Buffer Pak	11/17/1981	1178685
A Whole New Breed Of Horse Feed	12/08/1981	1181418
Compass & Design	10/04/1983	1253316
Sur-P-Block	01/24/1984	1265336
Songberry	03/27/1984	1271851
Berrybitt	08/07/1984	1289578

U.S. Trademark Registrations con't

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Misc. Design (Fruit)	06/12/1984	1281839
Econo Cubes	07/31/1984	1288089
Grain Stretcher	06/11/1985	1340002
Egg Weight Plus	07/09/1985	1348410
Golden Hog	08/20/1985	1354906*
Golden Dairy	08/20/1985	1355701*
Maxi-Tech	09/03/1985	1357591
Fat Mate	10/22/1985	1366290
Nutriblend	01/28/1986	1380037
Grain Land	03/25/1986	1387701
Misc. Design (Farm)	04/01/1986	1388477
Nutriblend Green	05/20/1986	1394274
Nutriblend Gold	05/20/1986	1394275
Athlete	05/27/1986	1395093
Sweetooth	02/03/1987	1427694
Gras-S-Bloc	04/28/1987	1437698
Prolab	12/15/1987	1469284
Prolab & Design	12/15/1987	1469287
Tuff-Stuff	05/17/1988	1488086
Golden Kennel	06/14/1988	1492509*
Golden Sun	10/18/1988	1509481*

U.S. Trademark Registrations con't

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Suppl-Mineral	12/20/1988	1516985
SQ Quality Performance Value & Design	10/24/1989	1562448
Mazuri	11/20/1990	1623919
Acc-Q Tech	02/26/1991	1636260
Mini-Pak	06/18/1991	1648480
Insure	09/10/1991	1656982
Animax	10/15/1991	1661015
The Richmond Standard	11/19/1991	1665526
Horsepower	12/17/1991	1668718
Winners Edge	12/31/1991	1670018
#200	01/07/1992	1671288
#100	01/07/1992	1671289
Misc. Design (Richmond Standard Logo)	01/28/1992	1673909
Vita-Zu	05/12/1992	1686999
Lab Diet	05/19/1992	1688452
Monkey Yums	06/09/1992	1691829
Fiber-Plus	06/23/1992	1696376
Ultimate Ext	07/21/1992	1702608
Rumilab	07/28/1992	1703583
Pico-Vac	07/28/1992	1703584

U.S. Trademark Registrations con't

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Transit-Pak	07/28/1992	1704351
Picolab	08/04/1992	1705286
Isopro	10/06/1992	1723021
Ultimate Ext	11/17/1992	1732439
Strategy	01/26/1993	1749545
Complete Advantage	02/09/1993	1751462
Achiever	02/22/1994	1823065
Prep-Plus	03/08/1994	1825351
Test Cow	04/19/1994	1831508
Cornerstone	07/12/1994	1845212
Easy Block	07/19/1994	1846307
Prepare	07/26/1994	1847437
Enrich Bits	09/20/1994	1854803
Cornerstone	03/21/1995	1884561
Ext	08/15/1995	1912705
Lean Mix	09/26/1995	1923073*
Custom Impact	10/24/1995	1929404
Farm Stead	11/14/1995	1936151
Farm Club	12/12/1995	1941783
Dynamic Precision Feeding	10/03/1995	1943892
Extend	12/26/1995	1943946

U.S. Trademark Registrations con't

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Stable Star	12/26/1995	1944714
DPF	01/02/1996	1945437
Ranch Hand	01/09/1996	1947611
Agri Pride	01/23/1996	1951922
Maxi-Ext	05/14/1996	1973782
Breeder "A" Cattle Cubes	06/04/1996	1977735
Super-Ext	08/06/1996	1991000
Ostrigro	02/25/1997	2040191
Equine Junior	02/25/1997	2041367
Proteus	03/11/1997	2044715
Equine Senior	04/01/1997	2048921
Transit	04/08/1997	2051476
Ultra Care	04/08/1997	2051477
Equitreat	06/10/1997	2069312
Breeder "C" Cattle Cubes	07/29/1997	2083789
Paste Lyte	11/11/1997	2112665
Graz-R-Block	01/27/1998	2133370
Impact Finisher	02/10/1998	2135612
Power Lyte	02/10/1998	2135907
Aquamax	03/24/1998	2146480
Sure-Cycle	04/28/1998	2154271

U.S. Trademark Registrations con't

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Ext-Nugget	05/12/1998	2157591
Impact	09/08/1998	2187936
Dock Block	12/08/1998	2208603
TestDiet	01/19/1999	2218741
Hi-Vap	02/02/1999	2221955
Golden Lean	04/20/1999	2240693
Equine Adult	04/20/1999	2241376
Golden Farms	07/13/1999	2261474
Captive Scientist	08/17/1999	2270766
Impact Balancer	08/24/1999	2271950
Golden Farms	08/24/1999	2272422
Concept	04/04/2000	2339163
Misc. Design (Rodent)	07/04/2000	2364693
Misc. Design (Monkey)	08/01/2000	2372900
Rolling Acres	08/08/2000	2376088
Misc. Design (Guinea Pig)	09/12/2000	2385483
Race Ready	01/16/2001	2421460
Dymaxion	01/23/2001	2423348

* These marks are owned by Golden Sun Feed, Inc. to whom Purina Mills, Inc. is a successor by merger.

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
EZ Tub	04/24/2000	76-031537
E-Ration	07/28/2000	76-110148
Misc. Design (Rabbit)	11/16/2000	76-166178
Misc. Design (Dog)	11/16/2000	76-166191
Growena	03/16/2001	76-228127
Horseman's Edge	03/27/2001	76-231269
"Maud" (Mule Design)	04/02/2001	76-236455
Nutri Source	04/03/2001	76-236585
Woodpecker's Wish	04/20/2001	76-246306
Finch's Feast	04/20/2001	76-246310
Chickadee's Deelight	04/20/2001	76-246311
Zulife	06/06/2001	76-267428
Regional Recipe	07/11/2001	76-282828
Premium Picnic	07/11/2001	76-282829
Cardinal Cuisine	07/11/2001	76-282841
Lama Chews	07/20/2001	76-287711
Birdluvers Blend	07/20/2001	76-287712
Healthy Hearts	07/20/2001	76-287713
Scary Hare	07/23/2001	76-289000
Pronurse	07/23/2001	76-289098
Hi-E Nurse Milk	07/26/2001	76-290225

U.S. Trademark Applications con't

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
Nurse Milk	07/26/2001	76-290226
Hi-E Nurse Gro Plus II	07/26/2001	76-290027
Growena	08/30/2001	76-307243
Your Work is Worth It	10/25/2000	78-032282
Start & Grow	10/31/2000	78-033152
Polo Ready	11/14/2000	78-035204
Nicker Makers	11/14/2000	78-035206
Controlled Energy	11/14/2000	78-035208
Equine Experience	01/11/2001	78-042774
Animal Experience	01/25/2001	78-044864
Misc. Design (Maud Mule)	08/14/2001	78-079111

COLLATERAL SECURITY AGREEMENT
(TRADEMARKS)

WHEREAS, Purina Mills, LLC ("Purina Mills"), has adopted, used and is using the trademarks and service marks listed on the Annexed Schedule, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks").

WHEREAS, Purina Mills has entered into a Guarantee and Collateral Agreement dated October 11, 2001 (the "Collateral Agreement") in favor of The Chase Manhattan Bank, as Collateral Agent;

WHEREAS, pursuant to the Collateral Agreement, Purina Mills has pledged to the Collateral Agent and granted to the Collateral Agent a continuing security interest in all right, title and interest of Purina Mills in, to and under the Trademarks together with the applications and registrations thereof, including, without limitation, any and all causes of action to which may exist by reason of infringement thereof, to secure the payment, performance and observance of the obligations as defined in the Collateral Agreement;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged Purina Mills hereby grants to the Collateral Agent a continuing security interest in the Trademarks to secure the prompt payment, performance and observance of the obligations.

Purina Mills hereby further acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademarks are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Purina Mills has caused this Collateral Security Agreement to be duly executed by its officer thereunto duly authorized as of 7th day of November, 2001.

PURINA MILLS, LLC

By: [Signature]
Printed Name: John W. Curran
Title: Assistant Secretary

STATE OF MINNESOTA)
COUNTY OF Ramsey)

Subscribed and sworn to before me, a Notary Public, this 7th day of November, 2001

Cynthia A. Olsen
Notary Public

