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Nn. 0651-0011 (exc. 454)	Faters and Tracemark	CIDIC
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To the Honorable Commissioner of Patents and recommendation	344912 stractived original documents or copy thereof.	
Name of conveying party(ies): 9-(13)	2. Name and address of receiving party(ies)	
McNeilus Truck and Manufacturing Inc.	Name: Bank of America, N.A. as agent, (Bank of America National Trust and Savings Internal Address: Assoc	
Individual(s)	Street Address: 231 S. LaSalle	
General Parmership Corporation-State Other	City: Chicago State: 16 ZIP:600	92
ditional name(a) of conveying partyles) attached? Yes KNo.	☐ Individual(s) citizenship	
Nature of conveyance: Assignment	Il assignee is not corrected in the United States, a comessio representative desires attached. (Designations must be a separate opcument from assignment)	gns or.
Application number(s) or patent number(s):	Additional name(s) & address(es) anached? □ Yes CXNo	
A. Trademark Application No.(s) 09/14/2001 TDIAZ1	B. Trademark Registration No.(s)	•
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:]
Name: Laura Konrath	7. Total fee (37 CFR 3.41)	
mternal Address: Winston & Strawn		
33rd Floor	Enclosed	
	Authorized to be charged to deposit account	
breet Address: 35 West Wacker Drive		
	8. Deposit account number:	•
ity: Chicago State: IL ZIP: 6060	01 <u>N/A</u>	
ity: State: ZIP:		
atement and signature.	01 N/A (Aftach dubbcate copy of this bade if paying by deposit account)	y of

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EXHIBIT A TO TRADEMARK SECURITY AGREEMENT

MCNEILUS TRUCK AND MANUFACTURING INC.

UNITED STATES AND FOREIGN TRADEMARKS

Reg. No. **Registration Date** Country Mark 5/5/1998 2,154,757 Century 3/20/2001 McNeilus 2,436,557

001.1057958.1

UNITED STATES AND FOREIGN TRADEMARK APPLICATIONS

	<u>Mark</u>	Application No.	Filing Date	Country
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3.	Bucket Loader	75/926,090	2/23/2000	

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A:	Maxrod	76/137,216	9/28/2000	
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	- In			- Andrews
		76/007 000	4/17/2000	
5	Pacific Series Front	76/027,202	4/17/2000	
	Loader and Design	76/017 214	4/4/2000	
6	RPM and Design (Refuse	76/017,314	4/4/2000	
9	Preventive Maintenance)			
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8	C) (C) (1) (1) (2) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	76/116 905	8/24/2000	
8	SMS Sliding Mixer System	76/116,805	8/24/2000	
	Wall of Steel	75/926,091	2/23/2000	
10	YV all OI Steel	13/320,031	212312000	

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SECOND REAFFIRMATION AND AMENDMENT AGREEMENT (SUBSIDIARY GUARANTY) (SUBSIDIARY COPYRIGHT SECURITY AGREEMENTS) (SUBSIDIARY PATENT SECURITY AGREEMENTS) (SUBSIDIARY TRADEMARK SECURITY AGREEMENTS)

This Second Reaffirmation and Amendment Agreement (this "Agreement") is dated as of July 23, 2001 and entered into by and among the entities signatory hereto (each either a Guarantor to the Original Credit Agreement (as defined below) an "Original Guarantor" or a Guarantor subsequently joined to the Subsidiary Guaranty or Subsidiary Pledge Agreement a "New Guarantor", but collectively, the "Guarantors") and Bank of America, N.A. (f/k/a Bank of America National Trust and Savings Association), as agent (the "Agent").

WITNESSETH:

WHEREAS, Oshkosh Truck Corporation, the direct or indirect corporate parent of each of the Guarantors (the "Borrower") entered into that certain Credit Agreement dated as of February 26, 1998 (the "Original Credit Agreement") with the financial institutions party thereto (the "Lenders") and the Agent;

WHEREAS, in connection with the execution and delivery of the Original Credit Agreement, the Original Guarantors and the Agent entered into the Subsidiary Guaranty (the "Guaranty"), dated as of February 26, 1998, and each Original Guarantor and the Agent entered into separate Copyright Security Agreements (the "Copyright Security Agreements"), Patent Security Agreements (the "Patent Security Agreements") and Trademark Security Agreements (the "Trademark Security Agreements", and together with the Copyright Security Agreement and Patent Security Agreement, the "IP Security Agreements"), each dated as February 26, 1998 (the IP Security Agreements, together with the Guaranty are referred to herein as the "Amended Agreements")

WHEREAS, the Borrower, the Agent and the Lenders entered into that certain Amended and Restated Credit Agreement dated as of September 28, 2000 (the "Prior Credit Agreement");

WHEREAS, in connection with the execution and delivery of the Prior Credit Agreement, the Guarantors and Agent entered into the Reaffirmation and Amendment Agreement dated as of September 28, 2000 to reaffirm for the benefit of the Agent and the Lenders its obligations and covenants under the Amended Agreements and amend the Amended Agreements as therein set forth;

WHEREAS, The New Guarantors subsequently joined the Amended Agreements pursuant to joinder agreements and, with the exception of Total Mixer Technologies Corporation ("TMT"), executed IP Security Agreements;

WHEREAS, the Borrower, the Agent and the Lenders are entering into that certain Second Amended and Restated Credit Agreement of even date herewith (the "<u>Credit Agreement</u>");

WHEREAS, in connection with the consummation of the transactions contemplated by the Credit Agreement, (a) each Guarantor desires to reaffirm for the benefit of the Agent and the Lenders its obligations and covenants under the Guaranty, Copyright Security Agreement, Patent Security Agreement and Trademark Security Agreement to which it is a party and (b) each Guarantor and the Agent desire to amend the Guaranty, Copyright Security Agreement, Patent Security Agreement and Trademark Security Agreement to which it is a party, all as herein set forth; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

- 1. <u>Defined Terms</u>. Capitalized terms used herein and not otherwise defined herein shall have the meanings attributed to such terms in the Credit Agreement.
- 2.. Reaffirmation of Guaranty. Notwithstanding the transactions contemplated by the Credit Agreement, each Guarantor hereby fully and unconditionally reaffirms, ratifies and confirms (i) in all respects each and every obligation and covenant made by it in the Guaranty (as amended by this Agreement), (ii) that, after giving effect to this Agreement, all of its representations and warranties made in the Guaranty remain true and correct as of the date of this Agreement (except to the extent that such representations or warranties are expressly made only as of another specific date), (iii) that the Guaranty remains the legal, valid and binding obligation of each such Guarantor enforceable against each such Guarantor in accordance with its terms and that such obligation shall not be discharged by any modification, extension, renewal or amendment of the terms of the Prior Credit Agreement, the Credit Agreement or the other Loan Documents and (iv) that there are no defenses, counterclaims or set-offs to the Guaranty or its covenants, agreements, liabilities and obligations thereunder and that any such defenses, counterclaims or set-offs are hereby expressly waived. Subject to the terms and conditions of this Agreement, each party hereto agrees that effective as of the date hereof, as used in the Guaranty and all related documents and agreements, each reference to "Credit Agreement" shall mean a reference to the Credit Agreement as the same is amended, supplemented, restated or otherwise modified from time to time.
- 3. Reaffirmation of IP Security Agreements. Notwithstanding the transactions contemplated by the Credit Agreement, each Guarantor, with the exception of TMT, hereby fully and unconditionally reaffirms, ratifies and confirms (i) in all respects each and every obligation and covenant made by it in the IP Security Agreements to which it is a party (as amended by this Agreement), which include, without limitation, the grant of Liens in all of each such Guarantor's interests in the copyrights, patents and trademarks owned or licensed by it as security for the payment and performance of the Secured Obligations, (ii) that, after giving effect to this Agreement, all of its representations and warranties made in the IP Security Agreements to which it is a party remain true and correct as of the date of this Agreement (except to the extent that such representations or warranties are expressly made only as of another specific date), (iii) that the IP Security Agreements to which it is a party remain the legal, valid and binding obligations of each such Guarantor enforceable against each such Guarantor in accordance with its terms and that such obligations shall not be discharged by any modification, extension, renewal or amendment of the terms of the Prior Credit Agreement, the Credit Agreement or the other Loan Documents and (iv) that there are no defenses, counterclaims or set-offs to the IP

- 2 -

Security Agreements to which it is a party or such Guarantor's covenants, agreements, liabilities and obligations thereunder and that any such defenses, counterclaims or set-offs are hereby expressly waived. Subject to the terms and conditions of this Agreement, each party hereto agrees that effective as of the date hereof, as used in the IP Security Agreements and all related documents and agreements, each reference to "Credit Agreement" shall mean a reference to the Credit Agreement as the same is amended, supplemented, restated or otherwise modified from time to time.

4. <u>Amendments to Guaranty</u>. (a) The description of the Prior Credit Agreement contained in the first sentence of the first paragraph of the Guaranty is hereby deleted and replaced with the following description:

"Credit Agreement dated as of the date hereof and amended and restated as of September 28, 2000, and amended and restated as of July 23, 2001, among the Debtor, the financial institutions party thereto (the "Lenders") and Bank of America, N.A., swing line lender and agent (the "Agent") (as further amended, supplemented, restated or modified from time to time, the "Credit Agreement")".

(b) The second paragraph of the Guaranty is hereby deleted in its entirety and replaced with the following:

"The Guarantors further agree that if an Event of Default under Section 9.01(f) or (g) of the Credit Agreement has occurred and is continuing and any or all of the Guaranteed Obligations may not then be due and payable, the Guarantors will pay to the relevant Creditor forthwith the full amount that would be payable hereunder by the Guarantors if all Obligations were then due and payable."

- (c) The final paragraph on the third page of the Guaranty is hereby amended by inserting the words "or any Foreign Guarantor" after the word "Guaranty" in the second line of such paragraph, and inserting the words "Guarantors and Foreign" immediately before the word "Guarantor" found in the seventh line of such paragraph.
- (d) The Guaranty is hereby further amended by inserting the following paragraph after the second full paragraph on the fifth page of the Guaranty:

"No amendment, modification or waiver of, or consent with respect to, any provision of this Subsidiary Guaranty shall in any event be effective unless the same shall be in writing and signed and delivered by the Agent and the Required Lenders (or, to the extent required pursuant to Section 11.01 of the Credit Agreement, all Lenders)."

- 5. <u>Amendments to IP Security Agreements</u>. (a) The Recitals to each of the IP Security Agreements are hereby amended by deleting Recitals A and B in their entirety and replacing it with the following:
 - A. Pursuant to the Credit Agreement dated as of February 26, 1998 and amended and restated as of September 28, 2000 and amended and restated as of July 23, 2001 among the Company, the financial institutions from time to time party thereto (the "Lenders") and the Agent (as further amended, supplemented, restated or modified from

- 3 -

time to time, the "Credit Agreement"), the Lenders have agreed to extend certain credit to the Company.

- B. Pursuant to the Subsidiary Guaranty, dated February 26, 1998 (as previously amended, modified or may be hereafter amended or modified, the "Guaranty"), the Guarantor and the other entities signatory thereto, or subsequently joined thereto, jointly and severally guarantee the payment when due of all obligations and liabilities of Oshkosh under or with respect to the Credit Agreement and other Loan Documents.
- (b) Exhibits A, B and C to the IP Security Agreements are hereby supplemented with the attached, complete listing of all intellectual property of the Guarantors, provided, however, within 15 Business Days of the date hereof, each Guarantor shall provide the Agent with current Exhibits A, B and C to each of its respective IP Security Agreements, as of the date hereof, to the extent necessary to reflect changes to the information identified in the existing Exhibits A, B and C to each of its respective IP Security Agreements.

6. Reference to and Effect on the Amended Agreements.

- 6.1 Upon the effectiveness of this Agreement, on or after the date hereof each reference in the Amended Agreements to "this Agreement," "hereunder," "hereof," "herein" or words of like import and each reference to the applicable Amended Agreement in each Loan Document shall mean and be a reference to the applicable Amended Agreement as amended hereby.
- 6.2 The execution, delivery and effectiveness of this Agreement shall not, except as expressly provided herein, operate as a waiver of any right, power or remedy of the Agent under any Amended Agreement.
- 7. <u>CHOICE OF LAW</u>. THIS AGREEMENT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF ILLINOIS, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES, BUT GIVING EFFECT TO FEDERAL LAWS APPLICABLE TO NATIONAL BANKS.
- 8. <u>Execution in Counterparts</u>. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

[signature page follows]

IN WITNESS WHEREOF, duly authorized officers of the parties hereto have executed this Agreement as of the date first above written.

BANK OF AMERICA, N.A., as Agent
By: Daul a Shanom
Title: David A. Johanson Vice President
Vice\President
IOWA CONTRACT FABRICATORS, INC
By:
Title:
KENSETT FABRICATORS, INC.
By:
Title:
KEWAUNEE FABRICATIONS, L.L.C.
By:
Title:
MCINTIRE FABRICATORS, INC.
By:
Title:
MONEY LIG COLOR ANTEG TAIC
MCNEILUS COMPANIES, INC.
By:
Title:

IN WITNESS WHEREOF, duly authorized officers of the parties hereto have executed this Agreement as of the date first above written.

BANK OF AMERICA, N.A., as Agent

By:______

IOWA CONTRACT FABRICATORS, INC.

Name: Scott L. Ney

Title: Vice President and Treasurer

KENSETT FABRICATORS, INC.

Name: Scott L. Ney

Title: Vice President and Treasurer

KEWAUNEE FABRICATIONS, L.L.C.

Name: Scott L. Ney

Title: Vice President and Treasurer

MCINTIRE FABRICATORS, INC.

Name: Scott L. Ney

Title: Vice President and Treasurer

MCNEILUS COMPANIES, INC.

Name: Scott L. Ney

Title: Vice President and Treasurer

MCNEILUS FINANCIAL, INC.

By: Name: Scott L. Ney

Title: Vice President and Treasurer

MCNEILUS FINANCIAL SERVICES, INC.

Name: Scott L. Ney

Title: Vice President and Treasurer

MEDTEC AMBULANCE CORPORATION

Name: Scott L. Ney

Title: Vice President and Treasurer

MCNEILUS TRUCK AND MANUFACTURING, INC.

Name: Scott L. Nev

Title: Vice President and Treasurer

PIERCE MANUFACTURING INC.

Name: Scott L. Ney

Title: Vice President and Treasurer

PIERCE WESTERN REGION REFURBISHMENT CENTER, INC.

Name: Scott L. Nev

Title: Vice President and Treasurer

SUMMIT PERFORMANCE SYSTEMS, INC.

Title: Vice President and Treasurer

TOTAL MIXER TECHNOLOGIES CORPORATION

Name: Scott L. Ney

Title: Vice President and Treasurer

VIKING EQUIPMENT LEASING, INC.

Name: Scott L. Ney

Title: Vice President and Treasurer

VIKING TRUCK & EQUIPMENT SALES, INC., a Michigan corporation

Title: Vice President and Treasurer

VIKING TRUCK & EQUIPMENT SALES, INC., an Ohio corporation

Name: Scott L. Ney

Title: Vice President and Treasure

EXHIBIT A TO PATENT SECURITY AGREEMENT

MCNEILUS TRUCK AND MANUFACTURING INC.

UNITED STATES PATENTS

	<u>Mark</u>	Reg. No.	Registration Date	Country
1)[Air Logic System for Side Loader	5,768,972	6/23/1998	
	Auto Cycle Swivel Mounted	5,967,731	10/19/1999	
2)	Container Handling System			
	Auto Dainel Monated		15000	
	Centain Headling Cyclem			
	Automated Side Loader with	5,720,589	2/24/1998	
3	Offset Loading Hopper with			
7)	Automated Pivoting Arm			
L	(Articulated Omega Arm)			
	Amendalis	37	54	
_				
4	Clamshell Basket Loader	5,775,867	7/7/1998	
5	Clamshell Basket Loader	5,919,027	7/6/1999	
L		4,	4	
<u> </u>			8	
6	Collection Apparatus	5,797,715	8/25/1998	
	g.		1/12/200	
		4		
<u> </u>		(140 201	11/01/2000	
7	Concrete Mixing Drum Fin	6,149,291	11/21/2000	
' -	Structure			
			V.	
-	Container Grabbing Device	5,769,592	6/23/1998	
8	(Three-Finger Belt Grabber)	3,709,392	0/23/1998	
<i>b</i>	(Timee-Tinger Deit Grauber)			
		3,000		
	B			
9	Detachable Truck Body and	5,829,946	11/3/1998	
7	Handling Mechanism	0,023,570		
16	Detachable Truck Body and	5,725,350	3/10/1998	
16	Handling Mechanism	, ,		
	Drop Floor Split Body Charging	5,868,543	2/9/1999	
11	Hopper System Having a Dual	, ,		
• •	Linear Packing System			
		7,443		
$\overline{}$	Ejection and Compacting System	5,857,822	1/12/1999	
1	for Refuse Truck (X-Pack System,			
	Compound)			

001.1058007.1

	Mark	Reg. No.	Registration Date	Country
13	Ejection Mechanism for Refuse Trucks	5,885,049	3/23/1999	
	- Particular		1	
	The state of the s		10 2	
	A. A		-	
14	High-Lift Hydraulic Axle	4,492,389	6/9/1987	
, 1	Hyper Sylinder with Land	£,450,0)+		
	Hydron and the Company of the Compan	اهرجو	7,500	
			TERRET	
	Hydrau Market Company			
15	Hydraulic Operated System Utilizing Self-Lubricating Connector	6,089,813	7/18/2000	
			8/44/19-00	
		-4-1-2	40101990	
	In the state of th		9,555	
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	The second of th		5/26/19	
,	Tail and Moonanism			
16	Innovator III	5,725,350	3/10/1998	
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	Control of the Contro		•	
	19 Maria Mipping			
	on the state of th		500000	
つ .	Manual/Automated Side Loader (Drop Bottom, Manual With Automated Arm)	5,931,628	8/3/1999	
18.	Modular Packer Body	5,779,300	7/14/1998	
٠0	Multi-Compartment Side Bucket	5,813,818	9/29/1998	USA
19	Refuse Collection System (Century II, III)			33
20	Packer Wear Shoes	5,971,694	10/26/1999	

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	Mark	Reg. No.	Registration Date	Country
21.	Packer Wear Shoes	6,123,500	9/26/2000	
* '	Polymeir Campainte Dische			
	for Campaillaning a			
			7/00/1000	
~ \ \	Push Out Ejection System for	5,785,487	7/28/1998	
0	Refuse Trucks			
	\$	4,007	No.	
	(6)			
	D. Company		4	
	TOTAL STATE OF THE			
n 3.	Replacement Ejector Slide Tubes	6,062,803	5/16/2000	
24	Replacement Wear System	5,785,486	7/28/1998	
1	Personal President			
	Parkly Control Toules		7	
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/	Swivel Mounted Container	5,833,429	11/10/1998	
γ 5 '	Handling System	·,···,		
	S. C.	4557		
	Control of the contro			
	To the second distribution of the second distrib		7	
	- Transfer			
74	Tag Axle for Refuse Truck	6,123,347	9/26/2000	
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UNITED STATES PATENT APPLICATIONS

	<u>Mark</u>	Application No.	Filing Date	Country
	- Particular - Par		-	
	I see a see			
<u> </u>	Auxiliary Axle Control		9/24/1999	
21.	System			
	Axle Attachment	09/510,977	2/21/2000	
28	Arrangement for Tag			
ν	Axle			
- 6.	Discharge Chute Control		2/16/2000	
24.	System	00/510 077	C/1/2000	
. 7	Oshkosh Axle	09/510,977	6/1/2000	
30 ·	Attachment Arrangement for Tag Axle			
	Oshkosh Latch Assembly	09/507,606	2/21/2000	
2)	Arrangement for Tag	,		
31	Axle			
\sim	Oshkosh Swing-Frame	09/507,608	2/21/2000	
35	Pivot Assembly for Tag			
_	Axle			
3	Refuse Collection System		1/20/2000	
$\frac{1}{2}$	Tag Axle for Refuse Truck		5/7/1998	

<u>Mark</u>	Registration No.	Registration Date	Country
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EXHIBIT A TO TRADEMARK SECURITY AGREEMENT

MCNEILUS TRUCK AND MANUFACTURING INC.

UNITED STATES AND FOREIGN TRADEMARKS

	<u>Mark</u>	Reg. No.	Registration Date	Country
	Auto			
1	Century	2,154,757	5/5/1998	
•		210007	3/3/1/90	
\sim	McNeilus	2.426.557	2/20/2001	
7	IVICINETIUS	2,436,557	3/20/2001	
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UNITED STATES AND FOREIGN TRADEMARK APPLICATIONS

	Mark	Application No.	Filing Date	Country
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3	Bucket Loader	75/926,090	2/23/2000	
				Sections
A	Maxrod	76/137,216	9/28/2000	
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	1	7,13		
5	Pacific Series Front	76/027,202	4/17/2000	
,	Loader and Design			
(.	RPM and Design (Refuse	76/017,314	4/4/2000	
6	Preventive Maintenance)			
7			3-3-	
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9	SMS Sliding Mixer System	76/116,805	8/24/2000	
10	Wall of Steel	75/926,091	2/23/2000	

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EXHIBIT A TO TRADEMARK SECURITY AGREEMENT LIST OF TRADEMARKS, TRADE NAMES, SERVICE MARKS AND APPLICATIONS FOR REGISTRATIONS OF TRADEMARKS, TRADE NAMES AND SERVICE MARKS

PIERCE MANUFACTURING INC.

U.S. AND FOREIGN TRADEMARK REGISTRATIONS

<u>Mark</u>	Reg. No.	Registration Date	Country
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A CONTRACTOR OF THE CONTRACTOR	المالية	344444	1474.544.6
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	1,702,703		
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	A50,600		بنسته
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- Carrier	الإسائد	-38	
	4 Augusta	25	
34		C. Torraca	
Sky-Arm	1,855,021	9/20/1994	
Sky-Five	1,946,359	1/9/1996	
Sky-Four	2,057,998	4/29/1997	
		£10000000	The same of the sa
SKYPOD	1,407,423	9/2/1986	
			- Committee
			a
The			
Thibault (Wordmark)	1,390,640	4/22/1986	
We Build Confidence	2,187,679	9/8/1998	

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RECORDED: 09/11/2001