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FORM TPO-1574

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OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): P. A. U.I
MagneTek, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Delaware
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
 Name: Universal Lighting Technologies, Inc.
 Internal Address: _____
 Address: _____

Street Address: 26 Century Blvd. Ste. 500
 City: Nashville State: TN Zip: 37214

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: June 15, 2001

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)
75/568,860

B. Trademark Registration No.(s)
1,220,674

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Emily A. Shouse
 Internal Address: Waddey & Patterson

Street Address: 414 Union Street
Suite 2020

City: Nashville State: TN Zip: 37219

6. Total number of applications and registrations involved: 19

7. Total fee (37 CFR 3.41).....\$ 665.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
23-0035

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and the copy attached is a true copy of the original document.

Emily A. Shouse
 Name of Person Signing

Emily A. Shouse
 Signature

8/6/01
 Date

Total number of pages including cover sheet, attachments, and documents: 6

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

08/22/2001 TDIAZ1 00000140 75568860
 01 FC:481 40.00 OP
 02 FC:482 450.00 OP

Rep In. Ref: 08/22/2001 TDIAZ1 00000140 75568860
 Date: 8/6/01
 Fee: \$175.00 CR
 Fee: 704

TRADEMARK
REEL: 002354 FRAME: 0103

ADDITIONAL TRADEMARK APPLICATION NUMBERS

AND REGISTRATION NUMBERS

U.S. Trademark Applications:

76/049,050

76/049,051

76/144,100

76/083,021

U.S. Registered Trademarks:

1,548,983

780,762

946,683

765,398

2,214,824

856,942

2,223,235

1,908,325

1,907,152

541,559

1,695,866

2,389,786

2,357,456

TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT ("Assignment") is made this 15th day of June, 2001 by and among MagneTek, Inc., a Delaware corporation ("Seller") and Universal Lighting Technologies, Inc., a Delaware corporation ("Buyer").

WHEREAS, pursuant to an Asset Purchase Agreement, dated June 15, 2001, to which Buyer and Sellers are parties (the "Asset Purchase Agreement"), Buyer has agreed to purchase the Assets, including the Intellectual Property (as such terms are defined in the Asset Purchase Agreement); and

WHEREAS, pursuant to the Asset Purchase Agreement, Seller has agreed to execute this Assignment.

NOW, THEREFORE, in consideration of the premises and the mutual agreements and covenants contained herein, and for the other good and valuable consideration, the receipt and sufficiency of is hereby acknowledged by Seller,

Seller hereby irrevocably grants, assigns and conveys to Buyer Seller's entire right, title and interest in and to:


(a) The United States trademark registrations and trademark registration applications described on Schedule A attached hereto and the goodwill of the Seller's business symbolized thereby; and

(b) The foreign trademark registrations and trademark registration applications described on Schedule B attached hereto and the goodwill of the Seller's business symbolized thereby.

IN WITNESS WHEREOF, Seller has caused this Trademark Assignment to be executed and delivered as of the date first written above.

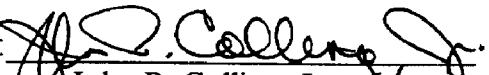
STATE OF New York)
COUNTY OF New York)

Subscribed and sworn to me
this 7th day of June, 2001



Notary Public
My Commission Expires: _____

MAGNETEK, INC. (SELLER)

By: 
Name: John P. Colling, Jr.
Title: Vice President and Treasurer

KATHIE SIRKIN
Notary Public, State of New York
No. 01SI4969346
Qualified in New York County
Commission Expires July 16, 2002

Schedule A

U.S. Registered Trademarks

1. Ballastar, No. 1,220,674
2. Ballastar & Design, No. 1,548,983
3. Convert-A-Ballast, No. 780,762
4. Cued (Stylized), No. 946,683
5. Fluor-A-Dim, No. 765,398
6. Green Zone, No. 2,214,824
7. Hi-N-Dri, No. 856,942
8. Octek, No. 2,223,235
9. Octic Plus, No. 1,908,325
10. Quick Plug, No. 1,907,152
11. Triad, No. 541,559
12. Triad, No. 1,695,866
13. Triformer, No. 2,389,786
14. Universal, No. 2,357,456

U.S. Applications for Registered Trademarks

1. Accustart, App. No. 75/568,860
2. Universal Precise, App. No. 76/049,050
3. Multi-5, App. No. 76/049,051
4. One Source Select, App. No. 76/144,100
5. Thin Line, App. No. 76/083,021

Schedule B

Foreign Registered Trademarks

1. Ballastar
Australia, No. A405,082
Mexico, No. 630730
2. Octek
Mexico, No. 603729
3. Triad
Mexico, No. 634060
4. Triformer
Mexico, No. 646786

Foreign Applications for Registered Trademarks

1. Accustart, Mexico, App. No. 392222
2. Universal, Mexico, App. No. 392224

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