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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings ⇨ ⇨ ⇨ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

MagneTek, Inc.

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State (**Delaware**)
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

Execution Date: June 15, 2001

2. Name and address of receiving party(ies)

Name: **Universal Lighting Technologies, Inc.**

Internal Address: _____
Address: _____

Street Address: **26 Century Blvd., Suite 500**

City: **Nashville** State: **TN** Zip: **37214**

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State **Delaware**
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

See Schedule A of Trademark Assignment attached hereto.

B. Trademark Registration No.(s)

See Schedule A of Trademark Assignment attached hereto.

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Mauro Viskovic**

Internal Address: _____

Street Address: **750 Lexington Avenue**

City: **New York** State: **NY** Zip: **10022**

6. Total number of applications and registrations involved: **19**

7. Total fee (37 CFR 3.41) **\$490.**

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mauro Viskovic
Name of Person Signing

Mauro Viskovic
Signature

6/21/01
Date

6

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002321 FRAME: 0810

Schedule A

U.S. Registered Trademarks

1. Ballastar, No. 1,220,674
2. Ballastar & Design, No. 1,548,983
3. Convert-A-Ballast, No. 780,762
4. Cued (Stylized), No. 946,683
5. Fluor-A-Dim, No. 765,398
6. Green Zone, No. 2,214,824
7. Hi-N-Dri, No. 856,942
8. Octek, No. 2,223,235
9. Octic Plus, No. 1,908,325
10. Quick Plug, No. 1,907,152
11. Triad, No. 541,559
12. Triad, No. 1,695,866
13. Triformer, No. 2,389,786
14. Universal, No. 2,357,456

U.S. Applications for Registered Trademarks

1. Accustart, App. No. 75/568,860
2. Universal Precise, App. No. 76/049,050
3. Multi-5, App. No. 76/049,051
4. One Source Select, App. No. 76/144,100
5. Thin Line, App. No. 76/083,021

TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT ("Assignment") is made this 15th day of June, 2001 by and among MagneTek, Inc., a Delaware corporation ("Seller") and Universal Lighting Technologies, Inc., a Delaware corporation ("Buyer").

WHEREAS, pursuant to an Asset Purchase Agreement, dated June 15, 2001, to which Buyer and Sellers are parties (the "Asset Purchase Agreement"), Buyer has agreed to purchase the Assets, including the Intellectual Property (as such terms are defined in the Asset Purchase Agreement); and

WHEREAS, pursuant to the Asset Purchase Agreement, Seller has agreed to execute this Assignment.

NOW, THEREFORE, in consideration of the premises and the mutual agreements and covenants contained herein, and for the other good and valuable consideration, the receipt and sufficiency of is hereby acknowledged by Seller,

Seller hereby irrevocably grants, assigns and conveys to Buyer Seller's entire right, title and interest in and to:

(a) The United States trademark registrations and trademark registration applications described on Schedule A attached hereto and the goodwill of the Seller's business symbolized thereby; and

(b) The foreign trademark registrations and trademark registration applications described on Schedule B attached hereto and the goodwill of the Seller's business symbolized thereby.



IN WITNESS WHEREOF, Seller has caused this Trademark Assignment to be executed and delivered as of the date first written above.

STATE OF New York)
COUNTY OF New York)

MAGNETEK, INC. (SELLER)

Subscribed and sworn to me
this 14 day of June, 2001

By: [Signature]
Name: John P. Colling, Jr.
Title: Vice President and Treasurer

[Signature]
Notary Public

My Commission Expires: _____

KATHIE SIRKIN
Notary Public, State of New York
No. 01S1466948
Qualified in New York County
Commission Expires July 16, 2002

Schedule B

Foreign Registered Trademarks

1. Ballastar
 Australia, No. A405,082
 Mexico, No. 630730
2. Octek
 Mexico, No. 603729
3. Triad
 Mexico, No. 634060
4. Triformer
 Mexico, No. 646786

Foreign Applications for Registered Trademarks

1. Accustart, Mexico, App. No. 392222
2. Universal, Mexico, App. No. 392224

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