01-08-2001 U.S. Department of Commerce FORM PTO-1618A Patent and Trademark Office TRADEMARK OMB 0651-0027 101574180 **RECORDATION FORM COVER SHEET** TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies) Submission Type Conveyance Type X New License Assignment Resubmission (Non-Recordation) Security Agreement **Nunc Pro Tunc Assignment** Document ID# **Effective Date** Month Day Year Merger Correction of PTO Error Reel # Frame # **Change of Name Corrective Document** Reel# Frame # Other **Conveying Party** Mark if additional names of conveying parties attached **Execution Date** Month Day Year Name KOALA CORPORATION 17 2000 Formerly Individual General Partnership **Limited Partnership** Corporation Association Other Citizenship/State of Incorporation/Organization COLORADO Receiving Party Mark if additional names of receiving parties attached Name BANK NATIONAL ASSOCIATION DBA/AKA/TA AGENT FOR VARIOUS LENDERS Composed of 8401 EAST BELLEVIEW Address (line 1) Address (line 2) Address (line 3) DENVER CO 80237 State/Country Zip Code Individual If document to be recorded is an General Partnership **Limited Partnership** assignment and the receiving party is not domiciled in the United States, an Corporation **Association** appointment of a domestic representative should be attached. X Other A NATIONAL BANKING ASSOCIATION (Designation must be a separate document from Assignment.) Citizenship/State of Incorporation/Organization UNITED STATES 01/05/d001 GTON11 00000118 75449054 FOR OFFICE USE ONLY 01 FC:481 02 FC:482 40.00 OP 650.00 OP Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK

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FORM PTO- Expires 06/30/99 OMB 0651-0027	1618B Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
	Representative Name and Address Enter for the first Receiving Pa	rty only.
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Address (tine 1)		
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Correspond	dent Name and Address Area Code and Telephone Number 303-685-48	800
Name	GARY MEADE, ESQ.	
Address (line 1)	JACOBS CHASE FRICK KLEINKOPF & KELLEY LLC	
Address (line 2)	1050 17TH STREET, SUITE 1500	
Address (line 3)	DENVER, CO 80265	
Address (line 4)		
Pages	Enter the total number of pages of the attached conveyance document including any attachments.	# 8
Enter either the	Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for demark Application Number(s) Registration Numbers for Registration Numbers for Registration Numbers for Numbers for Registration Numbers for Regi	· · · · · · · · · · · · · · · · · · ·
Number of Properties Enter the total number of properties involved. # 27		
Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): Method of Payment: Enclosed Deposit Account Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: Authorization to charge additional fees: Yes No		
Statement and Signature		
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein. Ory N. Meade, J.C. Name of Person Signing Signature Date Signed		

Additional Trademarks

Registration Numbers	Application Numbers
1845631	75926402
2251353	75857495
	75926418
	75867901
	75926225
	76069502
	76069501

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U.S. Trademark Applications and Registrations

75/798,736	
	LITTLE BEAR
75/798,737	KOALA PLAY SYSTEMS
2,251,353	FAMILYTRACK
75/449,054	DELTA PLAY
2,260,371	TURNING PLAY INTO PROFIT!
1,846,761	KOALA BEAR KARE & Design (Baby in diaper)
1,522,648	KOALA BEAR KARE & Design (Mother and baby)
1,845,630	KOALA BEAR KARE & Design (Baby in scat)
1,845,631	KOALA BEAR KARE & Design (Baby in cradle)
1,867,024	KOALA BEAR KARE
2,264,106	FOR HAPPY FACES IN PUBLIC PLACES
1,807,572	BOOSTER BUDDY & Design (Happy face)
2,097,223	ACTIVITIES UNLIMITED & Design (Children playing)
2,097,230	ACTIVITIES UNLIMITED
App/Reg No.	Mark

2,346,162	BALLPLAY
2,260,534	THE FOAM FACTORY
2,374,224	SCS INTERACTIVE
2,330,836	THE NEW WAY TO PLAY
2,382,159	SCS INTERACTIVE INCORPORATED & Design
75/906,389	HYDROGLIDER
76/069,501	BARK PARK
76/069,502	BARK PARK
75/926,225	Little Bear Design
75/867,901	KOALA KARE
75/926,418	KOALA BEAR KARE & Design (Updated Mother & Baby)
75/857,495	KOALA BEAR KARE & Design (Updated Mother & Baby)
75/926,402	KOALA
75/857,496	KOALA
75/734,451	PARK STRUCTURES
75/734,450	DURA MAX
75/734,452	SUPER MAX
75/926,767	BIG BEAR
75/926,403	LITTLE BEAR
App/Reg No.	Mark

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Mark	App/Reg No.
WETPLAY	75/195,018
SCS	1,893,063
INTERACTIVE WATERPLAY	1,871,424
DESIGNED WITH CHILDREN IN MIND	75/925,755
Design	75/729,191
FIBAR SYSTEMS	1,825,612
FIBAR SYSTEMS	1,815,220
THE FIBAR SYSTEM	1,464,860
FIBARFELT	1,380,497
FIBAR & Design	1,176,427

Foreign Trademark Applications and Registrations

99/07006	KOALA BEAR KARE & Design	South Africa
1546209	KOALA	Community Trademark Application
1160936	KOALA BEAR KARE & Design	Community Trademark Application
1,022,446	DELTA PLAY	Canada
461,466	KOALA BEAR KARE & Design (Baby in diaper)	Canada
461,468	KOALA BEAR KARE & Design (Baby in cradle)	Canada
461,467	KOALA BEAR KARE & Design (Baby in seat)	Canada
461,465	KOALA BEAR KARE	Canada
822468190	KOALA BEAR KARE & Design	Brazil
822468182	KOALA BEAR KARE & Design	Brazil
822468166	KOALA KARE	Brazil
822468158	KOALA KARE	Brazil
800123	KOALA KARE & Design	Australia
App/Reg No.	Mark	Country
7		

SCHEDULE B -- PATENTS

PATENT	PATENT NO.	ISSUE DATE
Fold down wall mounted diaper		
changing table	D326384	5/26/92
Booster seat apparatus	5332286	7/26/94
Foldable infant seat cradle		,, ==,,,
support stand	5470039	11/28/95
Countertop mounted		
changing station	5987677	11/23/99
Stackable children's		
highchair	5927805	7/27/99
Wall mounted infant changing		
station with improved hinge	5906015	5/25/99
Shopping Cart	D318,550	7/23/91
Chair for a Child	D365,449	12/26/95
Booster Seat	D376,920	12/31/96
Baby Seat	D381,818	8/5/97
Shopping Cart having an	,	
Infant Carrier	4,834,404	5/30/89
Shopping Cart having an		
Infant Carrier	4,971,343	11/20/90
Child Restraint Strap for		
a Shopping Cart Seat	5,263,726	11/23/93
Infant Seat for use in		
Carts	5,277,473	1/11/94
<u>PATENT</u>	APP. NO.	FILING DATE
Diaper Changing Station		
with Prerecorded Voice Instructions	60/121,890	2/26/99
Diaper Changing Station		
with Prerecorded Voice Instructions	09/513708	2/25/00
Soft Surfaced Play Structures		
and an Apparatus and Method		
for Forming such Soft Surfaced		4
Play Structures	09/143,178	8/28/98
Vertical Diaper Changing		
Station with no		
Backing Plate	60/141,174	6/25/99
Infant Seat and Cart	08/912,103	8/18/97

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ASSIGNMENT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS AND PATENTS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, KOALA CORPORATION, a Colorado corporation (the "Assignor") with principal offices at 11600 East 53rd Avenue, Unit D, Denver, Colorado 80239, hereby assigns and grants U.S. BANK NATIONAL ASSOCIATION, with offices at 8041 East Belleview, Denver, CO 80237 and the Lenders, as defined in the Revolving Credit and Security Agreement among the Assignor and the Lenders, (the "Assignee"), a security interest in (i) all of the Assignor's right, title and interest in and to the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all of the Assignor's rights, title and interest in and to the United States Patents and pending patent applications (the "Patents") set forth on Schedule B attached hereto, in each case together with (iii) all proceeds and products of the Marks and Patents, (iv) the goodwill of the businesses with which the Marks are associated and (v) all causes of action arising prior to or after the date hereof for infringement of any of the Marks and Patents or unfair competition regarding the same.

THIS ASSIGNMENT OF SECURITY INTEREST is made to further secure the satisfactory performance and payment of all the obligations of the Assignor (the "Secured Obligations") under the Borrower's Revolving Credit and Security Agreement between the Assignor and the Assignee, dated as of November 17, 2000 (as amended from time to time, the "Security Agreement"). Upon the satisfaction of all such Secured Obligations, the Assignee shall execute, acknowledge, and deliver to the Assignor an instrument in writing releasing the security interest in the Marks and Patents acquired under this Assignment of Security Interest.

This Assignment of Security Interest has been granted in conjunction with the security interest granted to the Assignee under the Security Agreement. The right and remedies of the Assignee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Assignment of Security Interest are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

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IN WITNESS WHEREOF, the undersigned have executed this Assignment of Security Interest as of the 17th day of November, 2000.

KOALA CORPORATION

U.S. BANK NATIONAL ASSOCIATION

Name: Jeffrey C. VILLE Title: Vice Men Cent

STATE OF COLORADO

}ss:

CITY AND COUNTY OF DENVER

On this 17th of November, 2000, before me personally came Jehrey 1 who, being by me duly sworn, did state as follows: that [s]he is Vice Presiden KOALA CORPORATION, that [s]he is authorized to execute the foregoing Assignment of Security Interest on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

My Commission expires:

AMY DEVENDORF NOTARY PUBLIC STATE OF COLORADO

My Commission Expires April 21, 2002

STATE OF COLORADO	}
	}ss:
CITY AND COUNTY OF DENVER	ì

On this 17 of November, 2000, before me personally came Jon M. Fish who, being by me duly sworn, did state as follows: that [s]he is Vice President of US BANK NATIONAL ASSOCIATION, that [s]he is authorized to execute the foregoing Assignment of Security Interest on behalf of said corporation and that [s]he did so by authority of the governing body of said entity.

Notary Yublic

My Commission expires:

AMY DEVENDORF
NOTARY PUBLIC
STATE OF COLORADO

My Commission Expires April 21, 2002

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RECORDED: 12/19/2000