FORM PTO-1618A Expires 06/30/99 OMB 0651-0027 09-21-2000



101464984

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

9-6.00

RECORDATION FORM COVER SHEET					
TRADEMARKS ONLY					
TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).					
Submission Type Conveyance Type					
X New	Assignment License				
Resubmission (Non-Recordation) Document ID # Correction of PTO Error	X Security Agreement Nunc Pro Tunc Assignment Effective Date Month Day Year				
Reel # Frame #	06 09 00 Change of Name				
Corrective Document Reel # Frame #	Other				
Conveying Party	Mark if additional names of conveying parties attached Execution Date				
Name O-CEDAR BRANDS, INC.	Month Day Year 06 09 00				
Formerly	7862585				
Individual General Partnership	Limited Partnership Corporation Association				
Other					
X Citizenship/State of Incorporation/Organizate	tion Ohio				
Receiving Party Mark if additional names of receiving parties attached					
Name EF PRIVATE EQUITY PARTNERS (AMERICAS) L.P.					
DBA/AKA/TA					
Composed of					
Address (line 1) 65 Kingsway					
Address (line 2)					
Address (line 3) London England WC2B6QT					
City Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an					
Corporation Association appointment of a domestic representative should be attached. Other (Designation must be a separate					
Citizenship/State of Incorporation/Organization					
FOR OFFICE HEE ONLY					
0/2000 NTHAI1 00000387 /56-55585					
C:481 1550 00 00)					

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Aspirement Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

TRADEMARK

FORM PTO- Expires 06/30/99 OMB 0651-0027	-1618B	Page 2	U.S. Department of Commerce Patent and Trademark Office TRA DEMARK
Domestic F	Representative Name and Add	ress Enter for the first F	Receiving Party only.
Name			
Address (line 1)			
Address (line 2)			
Address (line 3)			
Address (line 4)			
Correspon	dent Name and Address Area Co	ode and Telephone Number	215-981-4714
Name	MINDY ELLIS SCHWARTZ, ESQUIF	•	
Address (line 1)	PEPPER HAMILTON LLP		
Address (line 2)	3000 Two Logan Square		
Address (line 3)	18th and Arch Streets		
Address (line 4)	Philadelphia, PA 19103	1 - HOURS - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
Pages	Enter the total number of pages of including any attachments.	the attached conveyance d	ocument # 17
Trademark	Application Number(s) or Reg	istration Number(s)	Mark if additional numbers attached
	ne Trademark Application Number <u>or</u> the Regis		
Tra	demark Application Number(s)	, Regis	stration Number(s)
75635585	75236306	0910870	2166566 1()67715
75489008	75236304	0715048	2174005 1392415
75419530	75202221	0771875	0774513 1391622
Number of	Properties Enter the total numb	per of properties involved.	# 63
Fee Amour	nt Fee Amount for Prop	perties Listed (37 CFR 3.41)	: \$ 1,590.00
Deposit A			
(Enter for	payment by deposit account or if additional fe Deposit A	es can be charged to the account.) Account Number:	# 16-1322
	Authoriz	ation to charge additional fees	Yes X No
Statement a	and Signature	3	
To t atta	the best of my knowledge and belief, the ched copy is a true copy of the original of cated herein.		
Mindy E	llis Schwartz	ily Illo Short	Superibe 6, 2000
Name	of Person Signing	Signature	Date Signed

FORM PTO-1618C Expires 06/30/99 OMB 0651-0027

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office **TRADEMARK**

Conveying Party Enter Additional Conveying Party Mark if additional names of conveying parties attached Execution Date Month Day Year					
Name O-CEDAR RECAP COMPANY, INC.	06 09 00				
Formerly					
Individual General Partnership L	imited Partnership Corporation Association				
Other					
X Citizenship State of Incorporation/Organization	Delaware				
Receiving Party Enter Additional Receiving Party	ark if additional names of receiving parties attached				
Name					
DBA/AKA/TA					
Composed of					
Address (line 1)					
Address (line 2)					
Address (line 3)					
City State/Country Zip Code Individual General Partnership Limited Partnership If document to be recorded is an					
assignment and the receiving party is not domiciled in the United States, an appointment of a domestic					
representative should be attached (Designation must be a separate					
Other					
Citizenship/State of Incorporation/Organization					
Citizenship/State of Incorporation/Organization					
Trademark Application Number(s) or Regi					
Trademark Application Number(s) or Registrater either the Trademark Application Number or the Registrates	tration Number (DO NOT ENTER BOTH numbers for the same property).				
Trademark Application Number(s) or Regi					
Trademark Application Number(s) or Registrater either the Trademark Application Number or the Registrates	ration Number (DO NOT ENTER BOTH numbers for the same property). Registration Number(s)				
Trademark Application Number(s) or Registrater either the Trademark Application Number or the Registrates	Registration Number (DO NOT ENTER BOTH numbers for the same property). Registration Number(s) 1596981 1505976 1334345				
Trademark Application Number(s) or Registrater either the Trademark Application Number or the Registrates	Registration Number (DO NOT ENTER BOTH numbers for the same property). Registration Number(s)				
Trademark Application Number(s) or Registrater either the Trademark Application Number or the Registrates	Registration Number (DO NOT ENTER BOTH numbers for the same property). Registration Number(s) 1596981 1505976 1334345 1453230 1400366 1371344 1826009 1132726 1859630				
Trademark Application Number(s) or Registrater either the Trademark Application Number or the Registrates	Registration Number (DO NOT ENTER BOTH numbers for the same property). Registration Number(s) 1596981 1505976 1334345 1453230 1400366 1371344 1826009 1132726 1859630 0878626 0844995 1849325				

TRADEMARK

FORM PTO-1618C Expires 06/30/99

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Tri-demark Office TRADEMARK

OMB 0651-0027	I KADEI	WARKS UNLY	I KADE:WARK		
Conveying Enter Additional	Party Conveying Party	Mark if additional names of conveying partie	es attached Execution Date Month Day Year		
Name					
Formerly [
Individua	General Partnership	Limited Partnership Corporation	Association		
Other					
Citizensl	nip State of Incorporation/Organization	1			
Receiving Enter Additional	Party Receiving Party	Mark if additional names of receiving parties attach	ned		
Name					
DBA/AKA/TA					
Composed of					
Address (line 1)					
Address (line 2)					
Address (line 3)					
Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic					
Corpora	tion Association	represen	tative should be attached		
Other			ntion must be a separate of from the Assignment.)		
Citizens	hip/State of Incorporation/Organization	n			
	Application Number(s) or Re	· ···-···	f additional numbers attached		
Enter either ti	ne Trademark Application Number or the Reg	gistration Number (DO NOT ENTER BOTH numbers	for the same property).		
Tra	demark Application Number(s)	Registration N	umber(s)		
		1847382 0531683	1.364544		
		0656811 0711510	2164733		
		0656812 0709801	0898298		
		1180237 1860414	1.650192		
		0692217 1846236	567212		
		0678428 1249011			
		0651005 1841361	1395736		

TRADEMARK

FORM PTO-1618C Expires 06/30/99

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

J.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

OMB 0651-0027	IRADEMAKK	3 ONL1		
Conveying Party Mark if additional names of conveying parties attached Execution Date Month Day Year				
Name [
Formerly [
Individu	General Partnership Limited	Partnership Corporation Association		
Other				
	ship State of Incorporation/Organization			
Receiving Enter Additiona	Party al Receiving Party Mark if ac	dditional names of receiving parties attached		
Name	•			
DBA/AKA/TA				
Composed o	f			
Address (line 1	1)			
Address (line 2	2)			
Address (line 3				
Individ		State/Country Tip Code If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.)		
Citizen	ship/State of Incorporation/Organization			
Trademark	Application Number(s) or Registrati	ion Number(s) Mark if additional numbers attached		
	- -	Number (DO NOT ENTER BOTH numbers for the same property).		
Tra	ademark Application Number(s)	Registration Number(s)		
		1494300		
		0628497		
		1394903		
		1398566		
		0690228		
		2124717		

TRADEMARK

TRADEMARK AND LICENSE SECURITY AGREEMENT

TRADEMARK AND LICENSE SECURITY AGREEMENT ("Agreement") dated as of June **9**, 2000, made by O-CEDAR BRANDS, INC. ("Brands"), an Ohio corporation having an office at 1210 Kenton Street, Springfield, Ohio 45505, and O-CEDAR RECAP COMPANY, INC. ("Recap"; and collectively with Brands, the "Borrowers", each of them, a "Borrower"), a Delaware corporation having an office at 1210 Kenton Street, Springfield, Ohio 45505, and of EF PRIVATE EQUITY PARTNERS (AMERICAS) L.P. (the "Lender").

WITNESSETH:

WHEREAS, the Borrowers have executed a Subordinated Bridge Note dated of even date herewith in favor of the Lender in the original principal amount of \$2,000,000 (as amended, restated, supplemented or otherwise modified from time to time, the "Note"), pursuant to which the Lender has, subject to certain conditions precedent, agreed to make a loan (the "Loan") to the Borrowers; and

WHEREAS, the Lender has required as a condition, among others, to the making of the Loan to the Borrowers, in order to secure the prompt and complete payment, observance and performance of all of the Borrowers" obligations and liabilities under the Note, and under any other instruments, documents and agreements executed and delivered by the Borrowers to the Lender in connection with the Note (all such obligations and liabilities being hereinafter referred to collectively as the "Obligations"), that the Borrowers execute and deliver this Agreement to the Lender for the benefit of the Lender;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, each Borrower agrees as follows:

1. Defined Terms.

- (i) Unless otherwise defined herein, the capitalized terms used herein which are defined in the Note (either directly or by reference to the Securities Purchase Agreement) shall have the meanings specified in such Note.
- (ii) The words "hereof," "herein" and "hereunder," and words of like import when used in this Agreement, shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and section and schedule references are to this Agreement unless otherwise specified.
- (iii) All terms defined in this Agreement in the singular shall have comparable meanings when used in the plural, and vice versa, unless otherwise specified.

- (iv) All term defined in this Agreement in the singular shall have comparable meanings when used in the plural, and <u>vice versa</u>, unless otherwise specified.
- 2. Security Interest in Trademarks. To secure the complete and timely payment, performance and satisfaction of all of the Obligations, each Borrower hereby grants to the Lender, a second priority security interest in, having priority over all other security interests except that in favor of Fleet Capital Corporation, with power of sale to the extent permitted by applicable law, after and during the occurrence of a Default, all of the Borrower's now owned or existing and filed and hereafter acquired or arising and filed:
- (i) trademarks and trademark applications, trade names, service marks, registered service marks and service mark applications including, without limitation, the registered trademarks, trademark applications, registered service marks and service mark applications listed on Schedule A, and (a) all renewals thereof; (b) all income, royalties, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof; (c) the right to sue for past or future infringements and dilutions thereof; and (d) all of such Borrower's rights corresponding thereto through the world (all of the foregoing registered trademark application, registered service marks and service mark applications, together with the items described in clauses (a)-(d) in this paragraph 2(i), being sometimes hereinafter individually and/or collectively referred to as the "Trademarks");
- (ii) the goodwill of such Borrower's business connected with and symbolized by the Trademarks; and
- (iii) license agreements with any other party in connection with any Trademarks or such other party's trademarks, registered trademarks and trademark applications, trade names, service marks, registered service marks and service mark applications, whether such Borrower is a licensor or licensee under any such license agreement, including, but not limited to, the license agreements listed on Schedule B, and the right upon the occurrence and during the continuance of a Default to use the foregoing in connection with the enforcement of Lender's rights under the Note (all of the foregoing being hereinafter referred to collectively as the "Licenses"). Notwithstanding the foregoing provisions of this Section 2, the Licenses shall not include any license agreement that by its terms prohibits the grant of the security interest contemplated by this Agreement.
- 3. Restrictions on Future Agreements. The Borrowers will not, without the Lender's prior written consent, which consent shall not be unreasonably withheld or delayed, enter into any agreement, including, without limitation, any license agreement, which is inconsistent with this Agreement, and each Borrower further agrees that it will not take any action, and will use its commercially reasonable best efforts not to permit any action to be taken by others subject to its control, including licensees, or

fail to take any action, which would in any material respect adversely affect the validity or enforcement of the rights transferred to Lender under this Agreement or the rights associated with those Trademarks, in each case, which are necessary or desirable in the operation of such Borrower's business.

- New Trademarks. Each Borrower represents and warrants that the Trademarks and Licenses listed on Schedules A and B, respectively, include all of the trademarks, trademark registrations, trademark applications, trade names (used within the last three years), service marks, service mark registrations, service mark applications and license agreements in connection with trademarks, registered trademarks, trademark applications, trade names, service marks, registered service marks and service mark applications now owned or held by such Borrower. If, prior to the termination of this Agreement, any Borrower shall (i) obtain rights to any new trademarks, trademark registrations, trademark applications, trade names, service marks, service mark registrations, service mark applications or license agreements in connection with trademarks, registered marks, trademark applications, trade names, service marks, registered service marks or service mark applications or (ii) become entitled to the benefit of any trademark, trademarks, trademark application, trade name, service mark, service mark registration or service mark application, and in such Borrower's reasonable business judgment, a filing should be made with the Patent and Trademark Office, then in respect to such Property, the provisions of Section 2 shall automatically apply thereto and such Borrower shall give to the Lender prompt written notice thereof. Each Borrower hereby authorizes the Lender to modify this Agreement by (a) amending Schedules A or B, as the case may be, to include any future trademarks, trademark registrations, trademark applications, service marks, service mark applications and license agreements in trademark applications, service marks service mark registrations, service mark applications and trade names that are Trademarks or Licenses under Section 2, or under this Section 4, and (b) filing, in addition to and not in substitution for, this Agreement, a duplicate original of this Agreement containing on Schedules A or B thereto, as the case may be, such future trademarks, trademark applications, trade names, service marks, service mark applications and license agreements in connection with trademarks, registered trademarks, trademark applications, service marks, registered service marks. service mark applications and trade names which are Trademarks or Licenses under Section 2 or this Section 4.
- 5. Royalties. Each Borrower hereby agrees that the use by the Lender of the Trademarks and Licenses as authorized hereunder shall be, to the extent permitted by applicable law, co-extensive with such Borrower's rights thereunder and with respect thereto and without any liability for royalties or other related charges from the Lender to such Borrower.
- 6. Nature and Continuation of The Lender's Security Interest. This Agreement is made for collateral security purposes only. This Agreement shall create a continuing security interest in the Trademarks and Licenses and shall remain in full force and effect until the Obligations have been paid in full and the Note terminated. At such time the rights granted to the Lender hereunder shall also terminate.

- 7. Right to Inspect, Further Assignments and Security Interests. The tender shall have the right, at any reasonable time and from time to time, to inspect each gorrower's premises and to examine each Borrower's books, records, and operations relating to the Trademarks, including, without limitations each Borrower's quality control processes, provided, that in conducting such inspections and examinations, the Lender shall use its best efforts not to disturb unnecessarily the conduct of any Borrower's ordinary business operations. From and during the occurrence of a Default, and subject to the terms of the Note, each Borrower agrees that the Lender or a conservator appointed by the Lender, shall have the right to establish such reasonable additional product quality controls as the Lender or such conservator, in its sole judgment, may deem necessary to assure maintenance of the quality of products sold by any Borrower under the Trademarks. Each Borrower agrees (i) not to sell or assign its respective interests in, or grant any license under, the Trademarks without the prior written consent of the Lender, which consent will not be unreasonably withheld or delayed; (ii) to maintain the quality of any and all products in connection with which the Trademarks are used, consistent with the quality of said products as of the date hereof, and (iii) not to change the quality of such products in any material adverse respect without the prior written consent of the Lender.
- Duties of the Borrowers. Each Borrower shall have the duty, to the 8. extent desirable in the normal conduct of such Borrower's business and consistent with such Borrower's current business practices (i) to prosecute diligently any trademark applications or service mark applications that are part of the Trademarks pending as of the date hereof or thereafter until the termination of this Agreement, (ii) to make applications for trademarks and service marks as such Borrower deems appropriate, and (iii) to take reasonable steps to preserve and maintain all of such Borrower's rights in the trademark applications, service mark applications and trademark and service mark registrations that are part of the Trademarks. Any expenses incurred in connection with the foregoing shall be borne by such Borrower. No Borrower shall abandon any material trademark or service mark which is the subject of a registered trademark, service mark or application therefor and which is or shall be necessary or economically desirable in the operation of such Borrower's business. Each Borrower agrees to retain an experienced trademark attorney reasonably acceptable to the Lender for the filing and prosecution of all such applications and other proceedings. Pepper Hamilton LLP is acceptable to the Lender. The Lender shall not have any of the foregoing duties with respect to the Trademarks. Without limiting the generality of the foregoing, the Lender shall not be under any obligation to take any steps necessary to preserve rights in the Trademarks and Licenses against any other parties, but, may do so at its option during the continuance of a Default, and all reasonable expenses incurred in connection therewith shall be for the sole account of the Borrowers and added to the Obligations secured hereby.
- 9. The Lender's Right to Sue. From and during the occurrence and during the continuance of a Default, and subject to the terms of the Note, the Lender shall have the right, but shall not be obligated, to bring suit to enforce the Trademarks and the Licenses and, if the Lender shall commence any such suit, each Borrower shall, at the request of the Lender, do any and all lawful acts and execute any and all proper documents required by the Lender in aid of such enforcement. Each Borrower shall,

upon demand, promptly reimburse and indemnify the Lender for all costs and reasonable expenses incurred by the Lender in the exercise of its rights under this Section 9 (including, without limitation, all attorneys' and paralegals' fees). The parties agree that each Borrower may participate, at its own cost, in any such proceedings. If, for any reason whatsoever, the Lender is not reimbursed with respect to the costs and expenses referred to in the preceding sentence, such costs and expenses shall be added to the applicable Obligations secured hereby.

- Lender, and no failure to exercise or delay in exercising on the part of the Lender any right, power or privilege hereunder or under a Note shall operate as a waiver of the Lender's rights, powers or privileges. No single or partial exercise of any right, power or privilege hereunder or under a Note shall preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- Notwithstanding anything set forth herein to the contrary, it is hereby expressly agreed that upon the occurrence and during the continuance of a Default, the Lender may exercise any of the rights and remedies provided in this Agreement, the Note, or any other agreement executed in connection therewith. Without limiting the generality of the foregoing, each Borrower acknowledges and agrees that (i) the Trademarks and Licenses comprise a portion of the Collateral and the Lender shall have the right to exercise its rights under the Note with respect to the Trademarks and Licenses to the same extent as with respect to all other items of Collateral described therein, and (ii) from and during the occurrence and during the continuance of a Default, the Lender or its nominee may use the Trademarks and Licenses to complete the manufacture of, assemble, package, distribute, prepare for sale and sell the Inventory, or otherwise in connection with the conduct of such Borrower's business.
- 12. <u>Severability</u>. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in put in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction or any other clause or provision of this Agreement in any jurisdiction.
- 13. Modification. This Agreement cannot be altered, amended or modified in any way, except as specifically provided in Section 2 and $\underline{4}$ hereof or by a writing signed by the parties hereto.
- 14. <u>Cumulative Remedies; Power of Attorney.</u> All of The Lender's rights and remedies with respect to the Trademarks and the Licenses, whether established hereby, by any other agreements or by law, shall be cumulative and may be exercised singularly or concurrently. Each Borrower hereby irrevocably appoints the Lender as such Borrower's attorney-in-fact, with full authority in the place and stead of such Borrower and in the name of such Borrower or otherwise exercisable during a Default, to carry out the acts described below. Subject to the terms of the Note, upon the occurrence

and during the continuance of a Default and the giving by the Lender of written notice to the Borrowers of the Lender's intention to enforce its rights and claims against the Borrowers, each Borrower hereby authorizes the Lender to, in its sole discretion (i) endorse such Borrower's name on all applications, documents, papers and instruments necessary or desirable for the Lender in the use of the Trademarks and the Licenses, (ii) take any other actions with respect to the Trademarks and the Licenses as the Lender deems is in its best interest, (iii) grant or issue any exclusive or nonexclusive license under the Trademarks to anyone on commercially reasonable terms, and (iv) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks to anyone on commercially reasonable terms. The Lender shall not take any action pursuant to subsection (i), (ii), (iii) or (iv) of this Section 14 without taking like action with respect to the entire goodwill of such Borrower's business connected with the use of, and symbolized by, such Trademarks. Each Borrower hereby ratifies all that such attorneyin-fact shall lawfully do or cause to be done in accordance with the term of this Agreement. This power of attorney is coupled with an interest and shall be irrevocable until this Agreement shall have been terminated pursuant to Section 6. Each Borrower acknowledges and agrees that this Agreement is not intended to limit or restrict in any way the rights and remedies of the Lender under the Note, but rather is intended to facilitate the exercise of such rights and remedies. The Lender shall have, in addition to all other rights and remedies given it by the terms of this Agreement, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in any jurisdiction in which the Trademarks may be located or deemed located.

- Agreement shall be binding upon each Borrower and its successors and assigns, and shall inure to the benefit of the Lender and its nominees, successors and assigns. Each Borrower's successors and assigns shall include, without limitation, a receiver, trustee or debtor-in-possession of or for such Borrower; provided, however, that no Borrower shall voluntarily assign its obligations hereunder without the prior written consent of the Lender. All of the obligations of the Borrowers hereunder shall be joint and several.
- 16. Governing Law. This Agreement shall be governed by and construed in accordance with the internal laws (as distinguished from the conflicts of law provisions) and decisions of the State of Ohio.
- 17. <u>Notices</u>. All notices or other communications hereunder shall be given in the manner and to the addresses set forth in the Note.
- 18. <u>Section Headings</u>. The section headings herein are for convenience of reference only, and shall not affect in any way the interpretation of any of the provisions hereof.
- 19. Execution in Counterparts. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement,

Right to Record Security Interest. The Lender shall have the right, put not the obligation, at the expense of the Borrowers, to record this Agreement in the United States Trademark Office and with such other recording authorities deemed reasonable and proper by the Lender, and the Lender shall advise the Borrowers of such recordings. Upon satisfaction in full of the Obligations and termination of the Note, each Borrower shall have the right to effect recording of such satisfaction or termination at the expense of such Borrower in the United States Trademark Office and with such other recording authorities deemed reasonable and proper by such Borrower.

The Lender and the Borrowers shall cooperate to effect all such recordings hereunder including satisfaction and termination thereof

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement on the day and year first above written.

O-CEDAR BRANDS, INC. an Ohio corporation

By:
Name:
Title
O-CEDAR RECAP COMPANY, INC. an Ohio corporation
By:
Name:
Title:

Accepted and agreed: ELECTRA GP (AMERICAS) LIMITED ACTING IN ITS CAPACITY AS GENERAL PARTNER OF: EF PRIVATE EQUITY PARTNERS (AMERICAS) L.P.

Name: PHILIP JOHN DYKE

Title: DIRECTOR OF ELECTRA GP (AMERICAS) LIMITED

-7-

20. Right to Record Security Interest. The Lender shall have the right, but not the obligation, at the expense of the Borrowers, to record this Agreement in the United States Trademark Office and with such other recording authorities deemed reasonable and proper by the Lender, and the Lender shall advise the Borrowers of such recordings. Upon satisfaction in full of the Obligations and termination of the Note, each Borrower shall have the right to effect recording of such satisfaction or termination at the expense of such Borrower in the United States Trademark Office and with such other recording authorities deemed reasonable and proper by such Borrower.

The Lender and the Borrowers shall cooperate to effect all such recordings hereunder including satisfaction and termination thereof

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement on the day and year first above written.

STATE OF OHIO

SS.

COUNTY OF CLARK

The foregoing Trademark and License Security Agreement was executed and acknowledged before me this & day of June, 2000, by I. Jack Gainet personally known to me to be the fresidenty (50 of O-Cedar Brands, Inc., an Ohio corporation, or behalf of such corporation.

My commission expires:

SHELLY A. WILLIAMS, Notary Public

In and for the State of Ohio

My Commission Expires July 1, 2001

STATE OF OHIO

SS.

COUNTY OF CLARK

The foregoing Trademark and License Security Agreement was executed and acknowledged before me this generally known to me to be the resident CFO of O-Cedar Recap Company, Inc., an Ohio corporation, on behalf of such corporation.

My commission expires:

SHELLY A. WILLIAMS, Notary Public In and for the State of Ohio

ey a. Wie ians

My Commission Expires July 1, 2001

STATE OF OHIO	: : SS.
COUNTY OF CLARK	:
and acknowledged before me this _	
personally known to me to be the corporation, on behalf of such corporation.	of O-Cedar Brands, Inc. , an Ohio oration.
	Notary Public
	My commission expires:

\int_{STATE} OF OHIO	: : SS.
COUNTY OF CLARK	:
and acknowledged before me this	demark and License Security Agreement was executed day of June, 2000, by of O-Cedar Recap Company, Inc., an
Ohio corporation, on behalf of suc	
	Notary Public
	My commission expires:

SCHEDULE A

O-CEDAR BRANDS, INC. REGISTERED TRADEMARKS

MARKS	REGISTRATION NOS.
ANGLER	910,870
CEDARFLEX	715.048
CEDARLON	771,875
CLEAN FINISH	2,166,566
CLICK-N-CLEAN	2,174,005
COPPER LITE	774.513
DURASTRAW	1,067,715 (Expired)
DUST GUARD	1,392,415
EASY MATIC	1,391,622
EASY REACH	1,596,981
EASY SWEEP	1,453,230
EASY-TWIST REFILL SYSTEM	1,826,009
EVERY-WHICH-WAY	878,626
FEATHER TIP	1,855,790
FLARE TIP	923,517
FLOOR KING	1,508.181
HIGH R: A(-1	1.54 <i>37</i> 6
LIGHT & EASY	1,400,366
	1,132,726
	844,995
LIGHT & THIRSTY	1,832,769
	1,404,095
MAXI ANGLER	1,333,300
MAXI LOK	1,334,345
MAXI-MATIC	1,371,344
MAKES YOUR LIFF EVEN EASIER	1,869,630
	1,849,325
MAKES YOUR LIFE EASIER	
GUARANTEED	1,648,541
NATURAL	1,439,206
NATURAL WONDERS	1,746,430 (Cancelled)
OCEANIC	1,847,382
O-CEDAR and Design Triangle	656,811
O-CEDAR	656,812
0.075.15	1,180,237
O-CEDAR	692,217
O-CEDAR and Design Triangle	678,428
O-CEDAR and Design	651,005 (Expired)
	531,683

Design Only	711,510
	709,801
O-CEDAR 2000	1,860,414
	1,846,236
O-CEDAR MAKES YOUR LIFE EASIER	1,249,011
O-RIGINALS	1,841,361
OUTSIDERS	1,364,544
POWER CORNER	2,164,733
POWER STRIP	898,298
POWER TIP	1,650,192
	1,567,212
ROLL-A-SPONGE	1,404,088
ROLL 'N SCRUB	1,395,736
SCRUB AWAY	1,494,300
SCRUBBEE	628,497
SCRUBBEE (Stylized)	1,394,903
SPONGE-O-MATIC	1,398,566
SWEEP-KING	690,228
TWIST 'N MOP	2,124,717

O-CEDAR RECAP COMPANY, INC. REGISTERED TRADEMARKS

none

-12-

PHLEGAL: #899316 v1 (J9X001!.DOC)

SCHEDULE B to Trademark and License Security Agreement

Name of License	Nature of License	Licensor	Term of License
Strombecker/Libby Lee	Sales of Toys with O-Cedar name	O-Cedar	Continuing
Worldwide Manufacturing & Supply Agreement	Lock mop	Worldwide Integrated Resources	Continuing
Grout Mop License	Group mop	Gary Borofsky	Continuing

SCHEDULE C

O-CEDAR BRANDS, INC. TRADEMARK APPLICATIONS

MARKS	APPLICATION NOS.
POWERSCRUB	75/635,585
BRUSHMASTER	75/489,008
SHAPERITE SPONGE	75/419,530
THE CLEANING O-THORITY	75/236,306
THE CLEANING O-THORITY TEAM	75,236,304
WIDE PATH	75/202,221 (Abandoned)

O-CEDAR RECAP COMPANY, INC. TRADEMARK APPLICATIONS

none

-15-