

PTO PTO-1618A
Expires 04/02/98
FWS 0651-0027

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Conveyance Type

- Assignment
 - License
 - Security Agreement
 - Nunc Pro Tunc Assignment
 - Merger
 - Change of Name
 - Other _____
- Effective Date
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached

Name **KOREA ELECTRONICS COMPANY, LTD.**

Execution Date
Month Day Year
05272000

Formerly _____

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other _____
- Citizenship/State of Incorporation/Organization **REPUBLIC OF KOREA**

Receiving Party

Mark if additional names of receiving parties attached

Name **KEC CORPORATION**

DBA/AKATA _____

Composed of _____

Address (line 1) **Bldg. #275-7, Yangjae-dong**

Address (line 2) **Seocho-qu,**

Address (line 3) **Seoul**

REPUBLIC OF KOREA

Zip Code _____

- Individual
 - General Partnership
 - Limited Partnership
 - Corporation
 - Association
 - Other _____
 - Citizenship/State of Incorporation/Organization **REPUBLIC OF KOREA**
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Enter for the first Receiving Party only.

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Correspondent Name and Address

Area Code and Telephone Number
Facsimile #

Name

Address (line 1)

Address (line 2)

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Enter the total number of pages of the attached conveyance document including any attachments.

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Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="75781675"/>	<input type="text" value="75781502"/>	<input type="text" value="75781566"/>	<input type="text" value="1899592"/>	<input type="text" value="1793198"/>	<input type="text"/>
<input type="text" value="75781568"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

HOWARD NATTER

Name of Person Signing

Signature

Sept. 7 2000

Date Signed

[제41호서식]

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Registered No. 24131

NOTARIAL CERTIFICATE

Shin Sae Gae Law and Notary Office
95, 2ga Myung Dong, Chung-Gu,
Seoul, KOREA



TRADEMARK

REEL: 002108 FRAME: 0819

**CERTIFICATE OF CORPORATION
REGISTRATION
(COURT REGISTRATION)**

Registration No. : 011107
Registered No. : 110111-0101470

Clearance items

Name of Firm :

Former name : Korea Electronics Co., Ltd.

New Name : KEC CORPORATION

(Changed on May 27, 2000)

(Registered on May 29, 2000)

Head Office :

#275-7 Yangjae-dong, Seocho-gu, Seoul, Korea

(Changed on September 1, 1995)

(Registered on September 1, 1995)

Method of Announcement :

It shall be announced at "CHOSUN ILBO" which is daily newspaper published in Seoul, Korea.

Par Value :

5,000 Won

Total stocks when this corporation established :

20,000,000 Stocks

(Changed on May 30, 1998)

(Registered on June 11, 1998)

Total number of stock issued :

Common stocks 7,856,374 stocks

Total Capital :

₩39,281,870,000

Changed on May 27, 2000 Registered on Jun. 9, 2000

Establishment Date of Firm :

September 9, 1969

Reason for establishment of paper for registration & the date :

Has transferred from the old paper for registration under the provision of para. ①, Article 2 of the Processing Regulations of Commercial Registration.

Registered on January 3, 1995

Purposes :

1. Manufacturing semiconductor products and the component parts thereof.
2. Manufacturing liquid crystal indicator and the component parts thereof.
3. Manufacturing electric condenser and the component parts thereof.
4. Manufacturing Battery tube and the component parts thereof.
5. Manufacturing TV receiver and image, sounder and the component parts thereof.
6. Manufacturing communication equipment, peripheral apparatus and the component parts thereof.
7. Manufacturing electronic musical instrument and the component parts thereof.
8. Manufacturing manufactured equipment of semiconductor
9. Development, selling & lease of literary work & software
10. Manufacturing various types of machines and apparatus.
11. Incidental technical service in relevant to each of the above business.
12. Incidental technical service in relevant to each of the above business.
13. Incidental selling and export/import in relevant to each of the above business.
14. Incidental business to each of the above.
15. Lease of real estate.

Changed on May 27, 2000

Registered on May 29, 2000

Name of Representative Director :

Kim, Choong Hwan
 103-601 Hyundai 1 cha Apt., #653 Kaepo-dong Kangnam-gu, Seoul
 Date of took office : May 30, 1998
 Registered on Jun. 11, 1998

Name and Res.Reg.No. of Directors :

Name of Directors	Res. Reg. No.
Kim, Choong Hwan 103-601 Hyundai 1 cha Apt., #653 Kaepo-dong Kangnam-gu, Seoul Date of took office : May 30, 1998 Registered on Jun. 11, 1998	441113-1674816

Name of Auditor :

Kim, Young Ji
 Date of took office : May 29, 1999
 410225-1019645

Registered on Jun. 8, 1999

Name and Res.Reg.No. of Directors :

<u>Name of Directors</u>	<u>Res. Reg. No.</u>
Song, Kwan Sup	461201-1822812
Date of took office : May 29, 1999	
Registered on Jun. 8, 1999	

Choi, Soon Joo	521220-1630315
Date of took office : May 29, 1999	
Registered on Jun. 8, 1999	

Park, Na Hyun	510108-1675711
Date of took office : May 29, 1999	
Registered on Jun. 8, 1999	

Seo, Kyung Suk	460409-1789814
Date of took office : May 29, 1999	
Registered on Jun. 8, 1999	

Lee, Ki Seung	Date of Birth : May 30, 1952
Date of took office : May 29, 1999	
Registered on Jun. 8, 1999	

Name of Auditor :

Oh, Tae Yoo	440618-1069417
Date of took office : May 29, 1999	
Registered on Jun. 8, 1999	

Name of Representative Director :

Kwak, Jung So
5-15 1-chome Daengangcho-gu Oda-ku Tokyo, Japan
Date of took office : May 27, 2000
Registered on May 29, 2000

Name and Res.Reg.No. of Directors :

Kwak, Jung So	Date of Birth : June 20, 1955
5-15 1-chome Daengangcho-gu Oda-ku Tokyo, Japan	
Date of took office : May 27, 2000	
Registered on May 29, 2000	

Name and Res.Reg.No. of Directors :

Lee, Joong Keun 450421-1024018
 Date of took office : May 27, 2000
 Registered on May 29, 2000

Miscellaneous

1. Name, address and office of the rewriting agent
 KOOKMIN Bank
 9-1 Namdaemoon-ro 2-ka Chung-gu, Seoul, Korea

 Liaison Office : #24-3 Yoidi-dong Youngdeungpo-gu
 Pension Management Complex B/D 1-2F
1. Incorporation with Taesuk Display Tech Co., Ltd. at
 #15 Yangpyong-dong 1-ka Youngdeungpo-gu, Seoul, Korea
 It is registered on July 2, 1992.
1. Merge with Sinhan electronic Co., Ltd.
 at 517-4 Kisan-dong Keumchun-gu, Seoul, Korea
 It is registered on Apr. 10, 1996.

Convertible debenture**Non-guaranteed oversea convertible debenture**

Total amount of convertible debenture : SF 23,850,000
 This debenture may be convertible to share.
 Amount of each convertible debenture : SF 50,000
 Paid-up amount of each convertible debenture : 100% of face value of
 each debenture

Condition of conversion

1. a) Convertible ratio : 100% of face value of each debenture
 b) Convertible price : ₩26,533.00 (The amount plus premium of
 19% to ₩28,925 which is the averaged final
 price for 4 transaction days before the day
 of quotation).
- c) Convertible ratio : 570.16/1 SF
- d) Adjustment of convertible price
 - o Gratuitous capital increase of common stock
 - o Division or merger of common stock
 - o In case that shares are issued or warranty is issued in order

- to make purchase or assumption of common stock to the common shareholders with the current market price or less.
- o In case that purchase of Co. assets or non-liable instrument or valuable securities or issue of certificate of assumption to the shareholders of common shares.
 - o In case that issue of valuable securities which could be convertible or exchangeable to common share with the price less than market price.
 - o In case that warranty that can assume or purchase common shares with less price than the current market price is issued.

Convertible price after adjustment = convertible price before adjustment x [(Number of shares have been issued + (number of newly issued share x issuing price / current market price))] / number of shares have been issued + number of newly issued share.

2. Kind of share to be issued subject to conversion : registered common stock.
3. Term for claiming for conversion : from July 5, 1994 to September 16, 1999.

Changed on May 30, 1998 and registered on Jun. 11, 1998.
Completely reimbursed of Non-guaranteed oversea convertible debenture on Sep. 30, 1999 and registered on Jun. 9, 2000

Transferrable debenture

1. Non-guaranteed transferrable debenture (26th term)
 1. Total amount of transferrable debenture : ₩15,000,000
 1. Par value of transferrable debenture : A kind of ₩100,000 bill
 1. Payable amount of transferrable debenture : 100% of the face value of debenture certificate
1. Transferrable condition
 - A. Transferrable interest : The number of share as divided by transferrable value of 100% of face value of each debenture certificate (the summed up amount of the face values if claiming for transfer with two(2) or more debenture certificates) shall be the number of transferrable shares and, fraction share less than a

share shall be payable in cash by the Securities Agency Dept. of the Kookmin Bank when issuing transferrable debenture certificate for the amount equals to the fraction share and the interest for the term concerned of price of fraction share shall not be paid. Provided however, claim for transfer of the money amount of face value of the debenture certificate in part shall not be made.

B. Transferrable value :

It shall be ₩15,875 which comes under 110% of ₩14,432, standard stock price of common stock based on the value whichever is lower among the final price of the latest date and the value arithmetically averaged the final value per month, averaged final price for a week and the final price of the latest date which have aggravately averaged by the volume of transaction of the final value of old common stock constituted in the Korea Securities Exchange Market retroactively from the prior date the resolution made by the BOD for issue of this debenture however, if the final price of the third transaction date is lower than the standard stock price then, the final price shall be the standard stock price and it shall be value comes under 110% of the standard stock price.

C. Adjustment of transferrable value

- 1) In the event that capital increase for compensation, dividend of share and transfer to reserve fund with the issuing value that is less than the initial current price before claiming for transfer and in case that the matter for adjustment of the transferrable value takes place the transferrable value shall be adjusted as follows :

Transferrable value after adjustment =

$$\begin{array}{r}
 \text{Transferrable} \\
 \text{value before} \\
 \text{adjustment}
 \end{array}
 \times \frac{
 \begin{array}{r}
 \text{Nr. of share} \\
 \text{have been} \\
 \text{issued}
 \end{array}
 + \begin{array}{r}
 \text{Nr. of newly} \\
 \text{issued} \\
 \text{share}
 \end{array}
 }{
 \begin{array}{r}
 \text{Nr. of shares} \\
 \text{have been} \\
 \text{issued}
 \end{array}
 + \begin{array}{r}
 \text{Nr. of share} \\
 \text{newly issued}
 \end{array}
 }
 \times \begin{array}{r}
 \text{Par} \\
 \text{value / Current price}
 \end{array}$$

- 2) The transferrable value shall be adjusted by consultation with the main secretary Co. if the adjustment of transferrable value is necessary by amalgamation, decrease in capital, division and

merger of stocks.

3) The money value less than won unit of the transferrable value after adjustment by the formula under para. 1) above shall be cut off.

1. Kind of stock to be issued subject to transfer : Signed common stocks
1. Requested period of transfer : It shall be for the period from the day three(3) months is passed after issuing this debenture to the previous date of a month of reimbursable date due (February 28, 2002).

Changed Total amount transferrable debenture : Dec. 30, 1999
Registered on Jan. 13, 2000

Option for purchasing shares

1. The meaning that may assign option for purchasing shares if it is in certain:
The Co. may assign the option to buy shares to its officers and employees under the provision of Article 189-4 of the Securities Exchange Law within the scope of 15/100 of the total number of stock issued under special resolution of the general meeting of shareholders.
The number of officers & employees to assign option for purchasing shares shall not exceed 15/100 of the incumbent personnel and the option for share purchasing to give per capita of officer or employee shall not exceed 1/100 (1%) of the total number of issued stocks.
2. The kind & number of share to be issued or transferred by exercise of option for purchase of shares:
The stock to be issued by exercise of option for purchasing shares (shall mean the share will be computing criteria of the difference in case that the difference between the exercising price of option to purchase shares and the current price is to hand over by cash or self-share) shall be registered common share (or registered preferential share).
The exercising price per share to be exercised by option for purchasing share shall be the price or more of each column of the following : And, in the event that the exercising price is adjusted after giving the option for share purchasing shall be identical.
 - 1) In case that shares are to be newly issued and hand over, the

higher amount among each item of the following:

- a) The current price of share concerned as evaluated by applying the provision of column 1, paragraph ②, Article 84-9 of the Enforcement Decree of the Securities Exchange Law based on the assigning date of option for purchasing shares.
 - b) The face value of share concerned.
- 2) In case that is other than Col. 1 above, the current price of share concerned as evaluated under the provision of each item, column 1.
3. Requisites of person to be assigned of option for purchasing shares :
The person who shall be granted for option of share purchasing are those officer & employee who may be able to contribute to establishment, management and technological innovation of the Co. however, a person who comes under each column of the following shall be excluded:
- 1) The largest shareholder.
Provided however, the person came under specially related person by becoming an officer of the corporation concerned (including the person who is non-fulltime officer of this affiliate) shall be excluded.
 - 2) Major shareholder & specially related person
Provided however, the person who came under specially related person by becoming an officer of this Co. (including the person who is non-fulltime officer of this affiliate) shall be excluded.
 - 3) The person who becomes major shareholder by exercise of option for share purchase.
4. Exercising period of option for share purchase.
The option to purchase share may be exercised within 7 years from the date three(3) years were passed from the resolution date under para. 1 above.
The one who is granted for option to purchase shares may exercise by being office or enrollment for two(2) years or more from the resolution date of para. 1 above.
Provided however, the one who is granted for option for purchasing shares dies or resigns or retires due to age limit or resigns or retires due to reason that is reason of the said person concerned within two(2) years from the resolution day under para. 1 above, may exercise the option for purchasing share during that exercising period.
5. The meaning that assignment of option for share purchasing may be cancelled by resolution of the Board of Directors if it is in certain:

[제45호사적]

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서약합니다

I swear that the attached translation is

- 1) In case that the officer/employee concerned who was granted for option of share purchasing was resigned or retired in option.
- 2) If the officer/employee concerned caused to inflict grave damage upon the Co. due to intent or fault.
- 3) In the event that a reason for cancellation as set forth by

assignment contract of option for share purchasing was took place.

Established on May 27, 2000



SAME AS ORIGINAL.

Date of Issue : June 22, 2000

/s/ Official Seal Affixed
 Kim, Young Keon
 Registration Officer
 Commercial Registration Dept.
 Seoul District Civil Court
 Republic of Korea

[제45호 서식]

SHINSAEGAE LAW AND NOTARY OFFICE

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서약합니다.

I swear that the attached translation is
true to the original

2000 . 8 . 23 .

AUG . 23 , 2000

서약인

조 현 자



Chohyunja

Signature

등부 2000 년 제 **24131**호

Registered No. 2000 - **24131**

인 증

Notarial Certificate

위 **조 현 자**

H.J.CHO

personally

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원문과 상위 없음을 확인하고
서명 날인하였다.

appeared before me, confirmed that the
attached translation is true to the original
and subscribed his(her) name.

2000 . 8 . 23 . 이 사무소에서

This is hereby attested

위 인 증 한다.

on this 23 day of AUG ,
2000 at this office.

공증인가 신세계합동법률사무소

SHIN SAEGAE LAW AND NOTARY
OFFICE

서울특별시 중구 명동2가 95번지

95, 2Ga, Myung Dong, Chung gu.
Seoul, Korea

공증담당변호사

Attorney-at-Law

LEE SA-MOOCK

This office has been authorized by the
Minister of Justice, the Republic of Korea
to act as Notary Public since

, 1979. 7. 10

under Law No. **TRADEMARK**