

06-16-1999



101067147

REGISTRATION FORM COVER SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

me 176-9-99

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID#
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment
- Security Agreement
- Merger
- Change of Name
- Other
- License
- Nunc Pro Tunc Assignment
Execution Date
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached

Name

Execution Date
Month Day Year

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

Address (line 1)

Address (line 2)

Address (line 3)
City

State/Country

Zip Code

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (*Designation must be*) a separate document from the *Assignment*.

Citizenship/State of Incorporation/Organization

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail document to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

EM384867025US

TRADEMARK
REEL: 001907 FRAME: 0783

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Numbers(s) Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number		
<input type="text" value="74-505740"/>	<input type="text" value="74-447738"/>	<input type="text" value="74-220341"/>	<input type="text" value="1853681"/>	<input type="text" value="1678593"/>	<input type="text" value="1685368"/>
<input type="text" value="74-105939"/>	<input type="text" value="74-103026"/>	<input type="text" value="73-738123"/>	<input type="text" value="1734063"/>	<input type="text" value="1575073"/>	<input type="text" value="1399446"/>
<input type="text" value="74-015227"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1389931"/>	<input type="text" value="1375943"/>	<input type="text" value="1377271"/>

Number of Properties Enter the total number of properties involved: #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment Enclosed Deposit Account

Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: #
Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Akilah Njeri Folami, Esq. TSL June 8, 1999
Name of Person Signing Signature Date Signed

ADDITIONAL PROPERTIES:

Registration Number(s)

(1358102)	(1348000)	(1335544)
(1244506)	(1227565)	(1228503)
(1228502)	(1213294)	(1180256)
(1144237)	(1075993)	(1022718)
(0975076)	(0971928)	(0923917)
(0894134)	(0813506)	(0753392)
(0737966)	(0619785)	(0618865)
(0609959)	(0606143)	(0606488)
(0574445)	(0562570)	(0539954)
(0522825)	(0519181)	(0517091)
(0517090)	(0509239)	(0732542)
(0784597)		

Doc No. 215363

RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE, dated as of May 7, 1999 (this "Release"), is made by The Bank of Nova Scotia, acting in its capacity as secured party (the "Secured Party") under that certain Trademark Security Agreement, dated as of July 28, 1995 (as amended, supplemented, amended and restated, or otherwise modified from time to time, the "Trademark Security Agreement"), between CHF Industries, Inc. (the "Debtor"), and the Secured Party, which Trademark Security Agreement was recorded in the records of the United States Patent and Trademark Office on August 8, 1995 on Reel 1378, Frame 0701.

W I T N E S S E T H:

WHEREAS, pursuant to the Trademark Security Agreement, the Debtor granted to the Secured Party a continuing security interest in, among other things, all of the Debtor's United States trademarks and trademark applications, including the trademarks set forth on Attachment 1 hereto (the "Trademarks");

WHEREAS, the Secured Party wishes to: (i) terminate the Trademark Security Agreement against the Trademarks identified in Attachment 1 hereto, as recorded with the United States Patent and Trademark Office; (ii) release all of its security interest covering the Trademarks; (iii) restore all right, title and interest in and to the Trademarks to the Debtor; and (iv) dissolve any and all liens and encumbrances respecting the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party does hereby release its security interest in all of the trademarks of the Debtor, including the Trademarks set forth on Attachment 1 hereto, and discharges, quit claims and relinquishes unto the Debtor (in each case without recourse and without any representation or warranty) any and all rights, title and interest it has in and to the Trademarks, and more particularly hereby releases the security interest granted to the Secured Party in the Trademarks which was recorded in the United States Patent and Trademark Office.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the day and year first above written.

THE BANK OF NOVA SCOTIA

By: 
Name: **B.S. ALLEN**
Title: **Senior Relationship Manager**

ATTACHMENT 1
(to the Release of
Trademark Security
Agreement)

Trademarks

Those trademarks and trademark applications listed on the attached United States Patent and Trademark Office Notice of Recordation of Assignment Document dated December 16, 1995 with CHF Industries, Inc. as Assignor and The Bank of Nova Scotia as Assignee.

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Assignee: CHF Industries, Incorporated (a Delaware Corporation)

Assignor: The Bank of Nova Scotia (Bank)

Honorable Commissioner of
Patents and Trademarks
Box Assignments (Fee)
Washington, D.C. 20231

LETTER TRANSMITTING
RELEASE OF SECURITY AGREEMENT RECORDATION

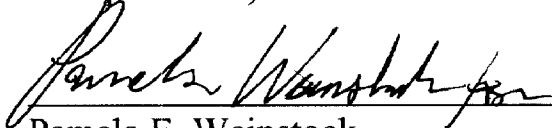
Sir:

Enclosed for recordation, please find documents pertaining to the above-referenced Release of Security Interest for Trademarks, effective May 7, 1999 between the above corporation and financial institution.

The Commissioner is authorized to charge the recordation fee of \$1,265.00 to the Fried, Frank, Harris Shriver & Jacobson Deposit Account, No. 06-0920. If this amount is incorrect, please charge any deficiency or credit any overpayment to the same Deposit Account. A copy of this transmittal letter is enclosed.

Respectfully submitted,

FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON
(A Partnership Including Professional
Corporations)



Pamela E. Weinstock
One New York Plaza
New York, N.Y. 10004
(212) 859-8000

Date: June 8, 1999

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Assignee: CHF Industries, Incorporated (a Delaware Corporation)

Assignor: The Bank of Nova Scotia (Bank)

Honorable Commissioner of
Patents and Trademarks
Box Assignments (Fee)
Washington, D.C. 20231

LETTER TRANSMITTING
RELEASE OF SECURITY AGREEMENT RECORDATION

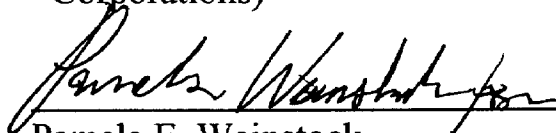
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FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON
(A Partnership Including Professional
Corporations)



Pamela E. Weinstock
One New York Plaza
New York, N.Y. 10004
(212) 859-8000

Date: June 8, 1999