



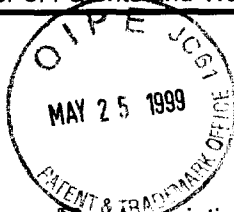
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To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

NationsBank, N.A.



- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Not. of Rel. of Assign. for Security in Trademarks
- Merger
- Change of Name

Execution Date: April 30, 1999

2. Name and address of receiving party(ies):

Name: Ithaca Industries, Inc.

Internal Address: _____

Street Address: 1200 East Third Street

City: Siler City State: NC ZIP: 27344

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

74/604,329 74/724,919

B. Trademark Registration No.(s)

1,751,357 1,895,618 1,109,477

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: James T. Hedrick, Jr.

Internal Address: _____

Kennedy Covington Lobdell & Hickman, LLP

Street Address: Bank of America Corporate Center

Suite 4200, 100 North Tryon Street

City: Charlotte State: NC ZIP: 28202

6. Total number of applications and registrations involved:.....

33

7. Total fee (37 CFR 3.41):.....\$ \$840.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

18-1215

06/01/1999 MTHAI1 00000024 74604329

DO NOT USE THIS SPACE

01 FC:481 40.00 DP
02 FC:482 800.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

James T. Hedrick, Jr.

Name of Person Signing

James T. Hedrick, Jr.
Signature

May 6, 1999

Date

Total number of pages including cover sheet, attachments, and

5

Additional Trademark Registration Nos.

1,544,534	834,764	1,144,252
414,932	852,791	192,713
1,143,452	1,959,361	1,587,293
555,694	1,217,978	1,616,802
2,205,197	1,158,222	943,289
1,160,123	664,770	964,731
1,515,500	1,334,389	1,303,792
1,762,966	1,554,285	819,959
1,478,776	1,227,587	900,308
1,137,445		

NOTICE OF RELEASE OF ASSIGNMENT
FOR SECURITY IN TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, NATIONSBANK, N.A., acting in its capacity as agent (the "Agent") for the benefit of the Secured Parties described in that certain Conditional Assignment and Trademark Security Agreement dated as of March 24, 1998 between ITHACA INDUSTRIES, INC., a Delaware corporation, and the Agent, hereby (a) acknowledges the termination and release of all of its right, title and interest in and to the trademarks, trademark registrations and trademark applications set forth on Exhibit A attached hereto, and (b) requests that such termination be made of record in the United States Patent and Trademark Office, indexed against the trademarks, registrations and applications set forth on said Exhibit A.

The Agent acknowledges that, except for the release described herein, the Agent has not assigned or otherwise disposed of any interest in the trademarks, registrations and applications set forth on Exhibit A or any of the other "Trademarks" as defined in the Conditional Assignment and Trademark Security Agreement recorded with the United States Patent & Trademark office on March 27, 1998 at Reel 1717, Frame 0561.

NationsBank, N.A., as Agent

By: Douglas E. Cowan
Name: Douglas E. Cowan
Title: V.P.

Date: April 30, 1999

Sworn and subscribed before me this 30th
day of April, 1999.

Stephanie Shaw
Notary Public

My Commission Expires: 6/17/00

EXHIBIT A**Registrations:**

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
CAREER TOES	1,751,357	02/09/93
CAREER SHEER	1,895,618	05/23/95
DURA-NUDE	1,109,477	12/19/78
DURATOE	1,544,534	06/20/89
FAWN	834,764	09/05/67
FEELIN' GREAT	1,144,252	12/23/80
FINESSE	414,932	07/03/45
FLOWER-CART (Stylized)	852,791	07/16/68
IRONWEVE	192,713	12/09/24
IRONWEVE 2000	1,143,452	12/16/80
IRONWEVE (Stylized)	1,959,361	02/27/96
LOVELY 'N SHEER	1,587,293	03/13/90
MI-CHER	555,694	03/04/52
NATURAL FIT	1,217,978	11/23/82
NATURAL TOUCH	1,616,802	10/09/90
NATURALLY SHEER	2,205,197	06/23/97
NEARLY BARE	1,158,222	06/23/81
NORMA LEE	943,289	09/19/72
NO-SHOW DURATOE!	1,160,123	07/07/81
PARKWAY (Stylized)	664,770	07/22/58
RULON	964,731	07/24/73
SATIN MAGIC	1,515,500	12/06/88
SHADOW TOE	1,334,389	05/07/85
SHEER ACCLAIM	1,303,792	11/06/84

SHEER IMAGES	1,762,966	04/06/93
SILKEN SHEER	1,554,285	08/29/89
SUMNER	819,959	12/06/66
TEDDY HOSE	1,478,776	03/01/88
THE TOE	1,227,587	02/15/83
TUMMY STOCKING	900,308	10/06/70
TUMMY TRIMMER	1,137,445	07/01/80

Applications:

<u>Mark</u>	<u>Application No.</u>	<u>Filing Date</u>
INTIMATE LEGWEAR	74-604-329	11/29/94
SHEER STRENGTH	74-724-919	09/05/95