

RECORDATION FORM C
TRADEMARKS

05-27-1999

DEPT. OF COMMERCE
Trademark Office



101047459

Tab settings MND S-17-99

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents and copy thereof.

1. Name of conveying party(ies):
BT Commercial Corporation

- Individual(s)
- General Partnership
- Corporation-State Delaware
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest in Trademarks
- Merger
- Change of Name

Execution Date: April 30, 1999

2. Name and address of receiving party(ies)

Name: Pabst Brewing Company

Internal Address: Building B, Suite 315

Street Address: 100 Shoreline Highway

City: Mill Valley State: CA ZIP: 94941

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

SEE ATTACHED

B. Trademark Registration No.(s)

SCHEDULE A

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Chester Rothstein, Esq.

Internal Address: _____

Amster, Rothstein & Ebenstein

Street Address: 90 Park Avenue

City: New York State: NY ZIP: 10016

6. Total number of applications and registrations involved: _____

73

7. Total fee (37 CFR 3.41).....\$ 1,840.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

01-1785

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

05/25/1999 NTHAI1 0000030 136142

01 FC:481 40.00 OP
02 FC:382 1800.00 OP

I, the undersigned, declare that the foregoing information is true and correct and any attached copy is a true copy of the original document.

Chester Rothstein
Name of Person Signing

[Signature]
Signature

May 17, 1999
Date

Total number of pages including cover sheet, attachments, and document: _____

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments

TRADEMARK
REEL: 001899 FRAME: 0577

Schedule A

to

Trademark and License Security Agreement

Dated July 21, 1994

Trademarks

None, except:

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
PABST MILWAUKEE BLUE RIBBON and Design	34,379	03/27/1900
PABST B MILWAUKEE and Design	55,858	08/21/1906
BLUE RIBBON PABST MILWAUKEE THE BREW OF QUALITY and Design	57,999	12/04/1906
PABST (Stylized)	136,142	10/26/1920
BLUE RIBBON (Stylized)	192,164	11/25/1924
"IT'S THE WATER"	311,993	04/10/1934
PABST (Stylized)	314,829	07/10/1934
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TAPACAN (Stylized)	337,571	08/11/1936
ANDEKER (Stylized)	363,733	01/03/1939

CHAMPAGNE VELVET BRAND GOLD LABEL (Stylized)	371,249	09/19/1939
CHAMPAGNE VELVET BRAND (Stylized)	375,124	02/06/1940
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PABST (Stylized)	515,920	10/04/1949
Miscellaneous Design	521,795	03/07/1950
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PABST BLUE RIBBON and Design	545,269	07/17/1951
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EASTSIDE and Design	583,848	12/22/1953
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PABST LABORATORIES B and Design	609,742	07/26/1955
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OLYMPIA	660,957	04/29/1958

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WALDECH	782,554	12/29/1964
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HAMM'S and Design	900,930	10/13/1970
ANDEKER OF AMERICA THE BEER SUPREME and Design	991,064	08/13/1974
OLYMPIA GOLD	1,070,348	07/26/1977
MAXX	1,111,903	01/23/1979
Miscellaneous Design	1,198,189	06/15/1982
Miscellaneous Design	1,198,190	06/15/1982
JACOB BEST	1,257,786	11/15/1983
ANDEKER (Stylized)	1,331,176	04/16/1985
OLYMPIA (Stylized)	1,360,931	09/17/1985
OLYMPIA	1,360,932	09/17/1985

ANDEKER	1,331,177	04/16/1985
GOLD and Design	1,334,618	05/07/1985
OLDE ENGLISH BRAND "800" (Stylized)	1,815,069	01/04/1994

Unregistered Trademarks

None, except:

Pending Trademark Applications

None, except:

<u>Trademark</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Registration Number</u>
PARTY CHEST	74/402585	06/17/1993	1890649
BEER CHEST	74/402914	06/18/1993	1903751
Miscellaneous Design	74/468416	12/10/1993	
KLASSIC	74/479907	01/14/1994	
OLD TANKARD	74/479908	01/14/1994	1876819
KLASSIC LIGHT BEER and Design	74/479909	01/14/1994	
IZEN KLAR	74/479910	01/14/1994	
BUCKHORN and Design	74/479911	01/14/1994	1920056
BUCKHORN	74/480161	01/14/1994	1913643
BIG BEAR PREMIUM MALT LIQUOR and Design	74/480162	01/14/1994	1966122
PABST BLUE RIBBON	74/480163	01/14/1994	1877863
BIG BEAR	74/480173	01/14/1994	1961330

PABST	74/480319	01/14/1994
OLDE ENGLISH 800	74/480320	01/14/1994
LASER and Design	74/485196	02/01/1994
LASER	74/485199	02/01/1994
ICE MAN	74/498375	03/08/1994
MISCELLANEOUS DESIGN	74/531773	05/31/1994
MISCELLANEOUS DESIGN	74/531358	05/31/1994

Trade Names

None, except:

Pending Service Mark Applications

None, except:

Registered Service Marks

None, except:

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS is made this

30th day of April, 1999 by BT Commercial Corporation, a Delaware corporation ("Agent") for itself and certain Lenders.

WHEREAS, reference is made to that certain Trademark and License Security Agreement dated July 21, 1994 ("Security Agreement"), recorded in the United States Patent and Trademark Office at Reel 1200, Frame 0243, in the U.S. Patent and Trademark Office on or about August 11, 1994, by and between Pabst Brewing Company, ("Borrower"), having its chief executive office and mailing address at 100 Shoreline, Building B, Suite 315, Mill Valley, California 94941, and BT Commercial Corporation, with its mailing address at 233 South Wacker Drive, Suite 8400, Chicago, Illinois 60606, as Agent for the Lenders;

WHEREAS, in connection with the Credit Agreement referenced in the Security Agreement, the Borrower has granted Agent a continuing security interest in certain property, including but not limited to Trademarks and Licenses (as defined in the Security Agreement) (such property to be referred to herein as the "Secured Property");

WHEREAS, in accordance with the terms of the Credit Agreement, the Borrowers have satisfied all of their outstanding Obligations under the Security Agreement and the Credit Agreement, and in connection therewith, the Borrowers have requested and the Agent has agreed to release its security interest and lien on the Secured Property, including but not limited to the Trademarks and Licenses pursuant to the Credit Agreement and Security Agreement; and

WHEREAS, the Agent represents that neither it nor any Lender has sold, assigned, pledged or otherwise transferred or encumbered all or any part of its interest in the Secured Property, including but not limited to the Trademarks and Licenses, and that it has the full power and authority to make this Release of Security Interest in Trademarks.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby releases and terminates all right, title and interest that Agent received pursuant to the Security Agreement and/or to the Credit Agreement in and to the Secured Property, including but not limited to the Trademarks and the Licenses, including but not limited to those identified in Schedules A and B to the Security Agreement, a copy of said Schedules being attached hereto. Capitalized terms used herein shall have the meanings set forth in the Security Agreement and the Credit Agreement. Agent agrees to execute such other documents and assurances as may be reasonably necessary to carry out the intent of this Release.

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks and Licenses to be duly executed by its duly authorized officer as of the day and year first above written.

**BT COMMERCIAL CORPORATION as
Agent**

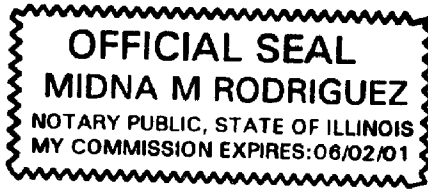
By: Wayne D. Hillock
Name: WAYNE D. HILLOCK
Title: PRINCIPAL
Its: _____
Dated: 4-22-99

State of Illinois)
) ss.:
County of Cook)

On this 22 day of April, 1999, before me personally appeared

WAYNE D. HILLIX, to me known, who, being by me duly sworn, did depose and say that he resides at 233 S. WACKER DR - Suite 8400, and that he is PRINCIPAL of BT Commercial Corporation, the DELAWARE corporation described in and which executed the foregoing instrument with full authority of the Board of Directors of said corporation, and that he signed his name thereto pursuant to such authority.

Midna M. Rodriguez
Notary Public



Schedule A

to

Trademark and License Security Agreement

Dated July 21, 1994

Trademarks

None, except:

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
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PABST B MILWAUKEE and Design	55,858	08/21/1906
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MISCELLANEOUS DESIGN	74/531358	05/31/1994

Trade Names

None, except:

Pending Service Mark Applications

None, except:

Registered Service Marks

None, except:

Schedule B

to

Trademark and License Security Agreement

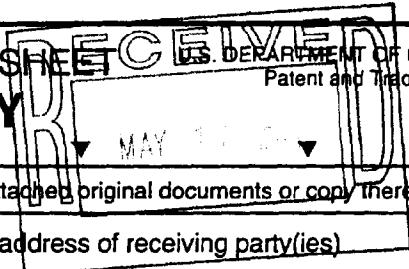
Dated July 21, 1994

License Agreements

None, except:

RECEIVED
JUL 21 1994

TRADEMARKS ONLY



Tab settings $\square \square \square$ md 5.17.99

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
American National Can Company

- Individual(s)
- General Partnership
- Corporation-State - Delaware
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

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- Change of Name

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Street Address: 100 Shoreline Highway

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(Designations must be a separate document from assignment)

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4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

SEE ATTACHED

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SCHEDULE A

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Internal Address: _____

Amster, Rothstein & Ebenstein

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6. Total number of applications and registrations involved: 76

7. Total fee (37 CFR 3.41).....\$ 1,915.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

01-1785

(Attach duplicate copy of this page if paying by deposit account)

05/25/1999 NTHA11 00000031 74468416

DO NOT USE THIS SPACE

01 FC:481 40.00 OP

02 FC:482 1875.00 OP

9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Chester Rothstein
Name of Person Signing

Signature

May 17, 1999
Date

Total number of pages including cover sheet, attachments, and document: 76

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SCHEDULE A

PABST BREWING COMPANY
U.S. Trademark Applications

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MISCELLANEOUS DESIGN	74/531773	05/31/1994
RED BONE	74/639030	02/27/1995

SCHEDULE A (Cont'd)

**PABST BREWING COMPANY
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OLDE ENGLISH BRAND "800" (Stylized)	1,815,069	01/04/1994

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
LASER	1,871,500	01/03/1995
LASER and Design	1,875,483	01/24/1995
OLD TANKARD	1,876,819	01/31/1995
PABST	1,876,820	01/31/1995
PABST BLUE RIBBON	1,877,863	02/07/1995
OLDE ENGLISH 800	1,883,844	03/14/1995
PARTY CHEST	1,890,649	04/18/1995
BEER CHEST	1,903,751	07/04/1995
BUCKHORN	1,913,643	08/22/1995
BUCKHORN and Design	1,920,056	09/19/1995
ICE MAN	1,954,087	02/06/1996
BIG BEAR	1,961,330	03/12/1996
BIG BEAR PREMIUM MALT LIQUOR and Design	1,966,122	04/09/1996

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