

09-14-1998



To the Honorable Commissioner of Patents and Trademarks

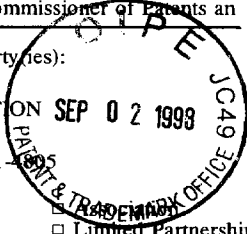
100827885

Documents or copy thereof.

Mayer 8-31-98

1. Name of conveying party(ies):

FORMICA CORPORATION
10155 Reading Road
Cincinnati, Ohio 45241-1605



- Individual(s)
- General Partnership
- Corporation-State (Delaware)
- Other
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

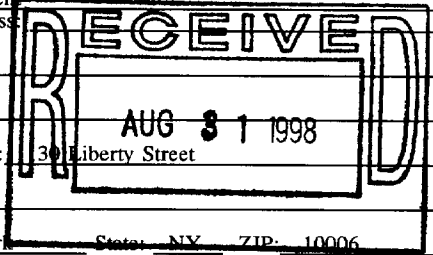
3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: May 1, 1998

2. Name and address of receiving party(ies):

Name: BANKERS TRUST COMPANY, as Administrative Agent
Internal Address:



Street Address: 30 Liberty Street

City: New York State: NY ZIP: 10006
Country:

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

Additional name(s) & Address(es) attached? Yes No

4. Application number(s) or trademark number(s):

If this document is being filed together with a new application, the execution date of the application is _____

A. Trademark Application No.(s)

See attached list

B. Trademark No.(s)

See attached list

Additional numbers attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Nora A. Whitescarver

Internal Address: Mayer, Brown & Platt

Street Address: 2000 Pennsylvania Avenue, NW
Suite 3900

City: Washington State: DC ZIP: 20006

6. Total number of applications and trademarks involved: 55

7. Total fee (37 CFR 3.41): \$1390.00

- Enclosed (Check No. 16044)
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Nora A. Whitescarver
Name of Person Signing

Nora A. Whitescarver
Signature

August 31, 1998
Date

Total number of pages comprising cover sheet and document attachments: 1646

09/09/1998 JWP/ELM 0000134 327614

**Attachment
to
Document Cover Sheet
for**

**Trademark Security Agreement,
dated as of May 1, 1998, between Formica Corporation and Bankers Trust Company**

Serial Numbers**Trademark Numbers**

75/205,100	0,829,337	1,840,571
75/205,396	1,661,726	1,879,751
75/204,978	1,649,494	1,842,947
75/179,826	1,659,772	1,829,431
75/325,391	1,705,017	1,880,630
75/325,297	1,251,659	1,876,668
75/246,670	1,351,692	1,634,814
75/246,266	1,980,047	1,637,615
75/246,427	1,951,832	1,627,164
	1,936,022	2,147,574
	1,229,808	1,247,674
	1,701,109	1,248,354
	0,698,357	1,342,629
	0,421,496	
	1,654,319	
	1,648,159	
	1,660,841	
	1,705,018	
	1,098,443	
	1,654,320	
	1,650,161	
	1,660,842	
	1,705,019	
	1,965,054	
	1,994,433	
	1,965,053	
	1,375,849	
	1,264,258	
	1,845,598	
	1,829,429	
	1,926,920	
	1,879,750	
	1,829,430	

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of May 1, 1998, is made between FORMICA CORPORATION, a Delaware corporation (the "Grantor"), and BANKERS TRUST COMPANY, as administrative agent (together with any successor(s) thereto in such capacity, the "Administrative Agent") for each of the Secured Parties;

WITNESSETH:

WHEREAS, pursuant to a Credit Agreement, dated as of May 1, 1998 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement"), among a predecessor of the Grantor, each of the Foreign Borrowers named therein, the various financial institutions as are, or may from time to time become, parties thereto (the "Lenders") and the Agents named therein, the Lenders and the Issuers have extended Commitments to make Credit Extensions to the Grantor and each of the Foreign Borrowers;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered a Company Security Agreement, dated as of May 1, 1998 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to clause (g) of Section 4.1.5 of the Security Agreement, the Grantor is required to execute and deliver this Agreement and to grant to the Administrative Agent a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Secured Obligations; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders and the Issuers to make Credit Extensions to the Grantor pursuant to the Credit Agreement, and to induce the Secured Parties to enter into Rate Protection Agreements, the Grantor agrees, for the benefit of each Secured Party, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided (or incorporated by reference) in the Security Agreement.

SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure all of the Secured Obligations, the Grantor does hereby mortgage, pledge and hypothecate to the Administrative Agent, and grant to the Administrative Agent a security interest in, for its benefit and the benefit of each Secured Party, all of the following property (the "Trademark Collateral"), whether now owned or hereafter acquired or existing by it:

(a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, service marks, certification marks, collective marks, logos, other source of business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing in the United States or hereafter adopted or acquired in the United States, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in Item A of Attachment 1 attached hereto;

(b) all Trademark licenses and other agreements providing the Grantor with the right to use any items of the type described in clause (a), including each Trademark license referred to in Item B of Attachment 1 attached hereto;

(c) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b);

(d) the right to sue third parties for past, present and future infringements of any Trademark Collateral described in clause (a) and, to the extent applicable, clause (b); and

(e) all proceeds of, and rights associated with, the foregoing, including any claim by the Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in Item A and Item B of Attachment 1 attached hereto, or for any injury to the goodwill associated with the use of any such Trademark or for breach or enforcement of any Trademark license.

SECTION 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Administrative Agent in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Administrative Agent for its benefit and the benefit of each Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of the

Administrative Agent and each Secured Party thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Release of Security Interest. Upon (i) the sale, transfer or other disposition of Collateral in accordance with the Credit Agreement or a waiver or consent granted under the Credit Agreement or (ii) the payment in full of all Secured Obligations, the termination or expiration of all Letters of Credit, the termination of all Rate Protection Agreements, and the termination of all Commitments, the security interest granted herein shall automatically terminate with respect to (x) such Collateral (in the case of clause (i)) or (y) all Collateral (in the case of clause (ii)). Upon any such termination, the Administrative Agent will, at the Grantor's sole expense, execute and deliver to the Grantor such documents as the Grantor shall reasonably request to evidence such termination. Upon any sale or other transfer of Collateral permitted by the terms of Section 7.2.9 of the Credit Agreement or any waiver or consent granted under the Credit Agreement, the security interest created hereunder in such Collateral (but not in the proceeds thereof) shall be deemed to be automatically released and the Administrative Agent will, at the Grantor's sole expense, execute and deliver to the Grantor such documents as the Grantor shall reasonably request to evidence such release.

SECTION 5. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Loan Document, etc. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.

SECTION 7. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

FORMICA CORPORATION

By: *David Schneider*
Title: *VP*

BANKERS TRUST COMPANY,
as Administrative Agent

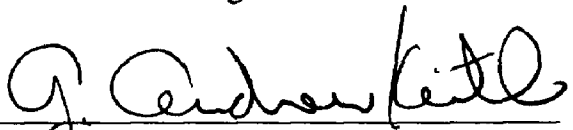
By: _____
Title: _____

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

FORMICA CORPORATION

By: _____
Title:

BANKERS TRUST COMPANY,
as Administrative Agent

By: 
Title: _____
G. ANDREW KEITH
VICE PRESIDENT

Item A. Trademarks

Registered Trademarks

<u>¹Country</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
----------------------------	------------------	-------------------------	--------------------------

Pending Trademark Applications

<u>*Country</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Filing Date</u>
-----------------	------------------	-------------------	--------------------

Trademark Applications in Preparation

<u>*Country</u>	<u>Trademark</u>	<u>Docket No.</u>	<u>Expected Filing Date</u>	<u>Products/ Services</u>
-----------------	------------------	-------------------	-----------------------------	---------------------------

Item B. Trademark Licenses

<u>*Country or Territory</u>	<u>Trademark</u>	<u>Licensor</u>	<u>Licensee</u>	<u>Effective Date</u>	<u>Expiration Date</u>
------------------------------	------------------	-----------------	-----------------	-----------------------	------------------------

* List items related to the United States first for ease of recordation. List items related to other countries next, grouped by country and in alphabetical order by country name.

24290348