

11-24-1998

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U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office

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100834414

To the Honorable Commissioner of Patents and Trademarks: Please record use attached original documents or copy thereof.

1. Name of conveying party(ies):

HE HOLDINGS, INC.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: November 17, 1998

2. Name and address of receiving party(ies):

Name: RAYTHEON COMPANY

Internal Address:

Street Address: 141 Spring Street

City: Lexington State: MA ZIP: 02173

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State A Delaware Corporation
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from Assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

See Attached Schedule

B. Trademark registration No.(s)

See Attached Schedule

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Francie R. Gorowitz

Internal Address:

Street Address: 5670 Wilshire Boulevard

Suite 2100

City: Los Angeles, State: Ca ZIP: 90036

6. Total number of applications and registrations involved: 32

7. Total fee (37 CFR 3.41): \$ 590.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

12-0415

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Henry Klein  
Name of Person Signing

November 20, 1998  
Date

Total number of pages comprising cover sheet: 7

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

**SCHEDULE FOR MERGER - HE HOLDINGS, INC.  
With and Into RAYTHEON COMPANY**

<b>MARK</b>	<b>SERIAL NO.</b>	<b>REGISTRATION NO.</b>
BIO ALARM	75/117980	
ECLIPSE	75/243610	
ECO-SNOW		1,996,938
ECOSOLVE	74/317984	
E-ZAP	75/193278	
GATS	75/193279	
HAC32		1,901,136
HISAR		2,107,603
HITT		1,878,278
LINK		869,653
LINK		812,505
LINK & Device		1,807,131
LIVELINK	75/029933	
MAGNAPHONE		1,734,506
MAGNASCOPE		1,456,256
MAGNASTAR		1,959,185
METAWIZARD	75/294710	
NTERFORT		2,127,644
OSARMS	74/611109	
PASIS		1,838,982
PROPHET	75/323378	
QUICK FOX		1,594,009
RADS	75/102163	
RAVE	75/366747	
SE2		1,371,098
SENTRY	74/673291	
SOFT STED	75/303073	
SPECTER		1,815,370
START		1,901,183
STEALTHCOMM		1,793,527
STED	75/303,075	
TRACVIEW		1,746,941

*State of Delaware*  
*Office of the Secretary of State*

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I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"RAYTHEON COMPANY", A DELAWARE CORPORATION,  
WITH AND INTO "HE HOLDINGS, INC." UNDER THE NAME OF  
"RAYTHEON COMPANY", A CORPORATION ORGANIZED AND EXISTING UNDER  
THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS  
OFFICE THE SEVENTEENTH DAY OF DECEMBER, A.D. 1997, AT 3:20  
O'CLOCK P.M.



0472015 8100M

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Handwritten signature of Edward J. Freel in cursive script.

Edward J. Freel, Secretary of State

AUTHENTICATION: 9236487

DATE: 08-05-98

TRADEMARK

REEL: 1772 FRAME: 0938

CERTIFICATE OF MERGER

OF

RAYTHEON COMPANY

WITH AND INTO

HE HOLDINGS, INC.

Under Section 251

of

the Delaware General Corporation Law

THE UNDERSIGNED, HE Holdings, Inc. ("Defense") and Raytheon Company ("Raytheon"), in connection with the merger of Raytheon with and into Defense (the "Merger"), hereby certify as follows:

FIRST: The name and the state of incorporation of each of the constituent corporations are:

<u>Name</u>	<u>State of Incorporation</u>
HE Holdings, Inc.	Delaware
Raytheon Company	Delaware

SECOND: An agreement and plan of merger relating to the Merger (the "Agreement of Merger") has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 251 of the Delaware General Corporation Law.

THIRD: The name of the surviving corporation of the Merger is HE Holdings, Inc.

FOURTH: The Certificate of Incorporation of the surviving corporation shall be the Amended and Restated Certificate of Incorporation of HE Holdings, Inc. as filed with the Secretary of State of Delaware on December 12, 1997; provided, however, that Article I thereof shall be amended and restated as of the effectiveness of the Merger to read as follows:

"Article I  
Name

The name of the corporation (which is hereafter referred to as the "Corporation") is Raytheon Company."

FIFTH: The merger shall be effective at and as of 5:00 p.m. (Eastern Time) on December 17, 1997.

SIXTH: The executed Agreement of Merger is on file <sup>at</sup> the principal place of business of the surviving corporation at 141 Spring Street, Lexington, Massachusetts 02173. *(Handwritten initials)*

SEVENTH: A copy of the Agreement of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of either constituent corporation.

IN WITNESS WHEREOF, the undersigned corporations have duly executed this Certificate this 17th day of December 1997.

RAYTHEON COMPANY

By: *Thomas D. Wyde*  
Name: THOMAS D. WYDE  
Title: VICE PRESIDENT AND GENERAL COUNSEL

HE HOLDINGS, INC.

By: *J.L. Williamson*  
Name: J.L. WILLIAMSON  
Title: ASSIST. SECRETARY