

06-08-1998

U.S. DEPARTMENT OF COMMERCE
Patents and Trademarks Office

REC



5-26-98

100729635

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): NationsBank of Tennessee, N.A.

- Individual(s)
- General Partnership
- Corporation-State
- Association
- Limited Partnership
- Other

Additional name(s) of conveying party(ies) attached?
 Yes No

3. Nature of Conveyance:

- Assignment
- Security Agreement
- Merger
- Change of Name
- Other Release of Security Interest

Execution Date: May 12, 1998

2. Name and address of receiving party(ies):

Name: Signal Investment & Management Co.

Street Address: 1105 North Market, Suite 1300

City: Wilmington, State: DE Zip: 19896

- Individual(s) Citizenship
- National Banking Association
- General Partnership
- Limited Partnership

Corporation-State Delaware

Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:

Yes No

(Designation must be a separate document from Assignment)

Additional name(s) & address(es) attached?

Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No. (s) 75/384,998 (WEIGHTLESS CORN SILK)

B. Trademark No. (s) 799,233 (CORN SILK)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Theodore K. Whitfield, Jr.
MILLER & MARTIN LLP
1000 Volunteer Building
832 Georgia Avenue
Chattanooga, Tennessee 37402
(423) 756-6600

6. Total number of applications and registrations involved: 5

7. Total fee (37 CFR 3.41): \$140 ^E

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

5/20/98
Date

Theodore K. Whitfield, Jr.
Signature

Theodore K. Whitfield, Jr.
Name of Person Signing

06/08/1998 JSHABAZZ 00000095 75384998

Total number of pages including cover sheet: 5

01 FC:481
02 FC:482

40.00 OP
100.00 OP

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Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

CONTINUATION OF ITEM #4

Trademark Nos.

1,457,919	CORN SILK & DESIGN
1,193,832	CORN SILK (Block letters and Background)
1,499,169	MICRON

PARTIAL RELEASE

WHEREAS, Chattem, Inc. (the "Borrower") is a party to that certain amended and restated Credit Agreement (the "New Credit Agreement") dated as of March 24, 1998 with NationsBank of Tennessee, N.A. ("Agent"), as agent and a syndicate of lenders (the "New Lenders") and that certain amended and restated Credit Agreement (the "Supplemental Credit Agreement") dated as of March 24, 1998 with the Agent and a syndicate of lenders (the "Supplemental Lenders") (as amended, modified, or supplemented from time to time, the New Credit Agreement and the Supplemental Credit Agreement are collectively referred to herein as the "Credit Agreements") (the New Lenders and Supplemental Lenders are referred to collectively herein as the "Lenders"); and

WHEREAS, Signal Investment & Management Co. (the "Company") is a subsidiary of the Borrower and has guaranteed the obligations of the Borrower under the Credit Agreements; and

WHEREAS, in order to secure the payment, observance and performance of such guaranty obligations, the Company executed in favor of the Agent, as agent for the Lenders, a Notice of Grant of Security Interest in Trademarks dated April 29, 1996 (the "Trademark Agreement"), as recorded in the United States Patent and Trademark Office at Reel 1439, Frame 0707, on May 9, 1996, and as assigned by NationsBank, N.A. to NationsBank of Tennessee, N.A. on June 26, 1997 and recorded with the United States Patent and Trademark Office at Reel 1611, Frame 0965 on July 14, 1997, pursuant to which the Company granted to the Agent, for the benefit of the Lenders, a security interest in all of its right, title and interest in and to the trademark registrations and applications listed on Schedule A attached hereto, together with the use thereof and the goodwill of the business symbolized by such marks (the "Marks");

WHEREAS, the Company desires to transfer the Marks, and the Agent, on behalf of the Lenders, desires to release its security interest in the Marks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent does hereby release and relinquish to the Company all its right,

title and interest in and to the Marks and does hereby agree to the filing of this release in the United States Patent and Trademark Office. Notwithstanding the foregoing, the Trademark Agreement, as modified herein, shall remain in full force and effect.

NATIONSBANK OF TENNESSEE, N.A.

By: M. David Hughes

Title: Bank Officer

Date: May 12, 1998

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TRADEMARK
REEL: 1736 FRAME: 0436

SCHEDULE A

<u>Trademark</u>	<u>Country</u>	<u>Registration</u> <u>[Serial]</u> <u>Number</u>	<u>Renewal</u> <u>Due Date</u>
CORN SILK	United States	799,233	2005-11-23
CORN SILK & DESIGN	United States	1,457,919	2007-09-22
CORN SILK (Block letters and Background)	United States	1,193,832	2002-04-20
MICRON	United States	1,499,169	2008-08-09
WEIGHTLESS BY CORNSILK	United States	[75/384,998]	

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RECORDED: 05/26/1998

TRADEMARK
REEL: 1736 FRAME: 0437