

# United States of America

## United States Patent and Trademark Office

### TAX COMPLIANCE DONE RIGHT

**Reg. No. 5,477,036**

**Registered May 22, 2018**

**Int. Cl.: 35, 38, 42**

**Service Mark**

**Principal Register**

AVALARA, INC. (WASHINGTON CORPORATION)  
1100 2nd Avenue, Suite 300  
Seattle, WASHINGTON 98101

CLASS 35: Online services, namely, tax consultation in the nature of providing information relating to tax collection and reporting requirements; conducting tiered channel partnership incentive award programs to promote product sales, growth and product and technology knowledge relating to tax software and tax services for business applications and businesses; consulting services, namely, consulting in the provision of tax services; retail services by direct solicitation by sales agents in the field of tax software; Business analysis and advisory services for sales and use tax compliance, and for auditing, audit preparation, audit planning, audit documentation, audit reporting, and audit management relating to tax compliance; tax services, namely, preparing and filing state and local tax returns; providing a website featuring information about preparation and filing of sales and use taxes; providing a website through which users receive services, namely, information regarding preparation and filing of sales and use taxes; preparing and filing state and local sales and use tax returns via a website; providing a website featuring information about sales and use tax with links to the websites of others featuring information on sales and use tax; consultancy, advisory and information services relating to all the aforesaid services

FIRST USE 10-17-2017; IN COMMERCE 10-17-2017

CLASS 38: Electronic delivery of tax documents and documentation relating to tax collection and reporting requirements; consultancy, advisory and information services relating to all the aforesaid services

FIRST USE 10-17-2017; IN COMMERCE 10-17-2017

CLASS 42: Application service provider featuring software for use in preparing tax returns and filings and for use in determining tax rates and tax reporting and collection requirements, uploading transactional data, company and vendor information, and producing notifications and reports; Providing online non-downloadable software for accounting, for use in calculating sales and use tax, managing sales and use tax exemptions certificates, calculating sales and use tax returns, filing sales and use tax returns, providing sales and use tax rates, and for the preparation, filing, archiving and accessing of state and local tax returns; Consultation in software selection for others through third party resellers; consultancy, advisory and information services relating to all the aforesaid services

FIRST USE 10-17-2017; IN COMMERCE 10-17-2017

THE MARK CONSISTS OF STANDARD CHARACTERS WITHOUT CLAIM TO ANY PARTICULAR FONT STYLE, SIZE OR COLOR

No claim is made to the exclusive right to use the following apart from the mark as shown:



*Andrei Iancu*

Director of the United States  
Patent and Trademark Office

"TAX COMPLIANCE"

SER. NO. 87-473,584, FILED 06-02-2017

**REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION**

**WARNING: YOUR REGISTRATION WILL BE CANCELLED IF YOU DO NOT FILE THE DOCUMENTS BELOW DURING THE SPECIFIED TIME PERIODS.**

**Requirements in the First Ten Years\***

**What and When to File:**

- **First Filing Deadline:** You must file a Declaration of Use (or Excusable Nonuse) between the 5th and 6th years after the registration date. See 15 U.S.C. §§1058, 1141k. If the declaration is accepted, the registration will continue in force for the remainder of the ten-year period, calculated from the registration date, unless cancelled by an order of the Commissioner for Trademarks or a federal court.
- **Second Filing Deadline:** You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between the 9th and 10th years after the registration date.\* See 15 U.S.C. §1059.

**Requirements in Successive Ten-Year Periods\***

**What and When to File:**

- You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between every 9th and 10th-year period, calculated from the registration date.\*

**Grace Period Filings\***

The above documents will be accepted as timely if filed within six months after the deadlines listed above with the payment of an additional fee.

**\*ATTENTION MADRID PROTOCOL REGISTRANTS:** The holder of an international registration with an extension of protection to the United States under the Madrid Protocol must timely file the Declarations of Use (or Excusable Nonuse) referenced above directly with the United States Patent and Trademark Office (USPTO). The time periods for filing are based on the U.S. registration date (not the international registration date). The deadlines and grace periods for the Declarations of Use (or Excusable Nonuse) are identical to those for nationally issued registrations. See 15 U.S.C. §§1058, 1141k. However, owners of international registrations do not file renewal applications at the USPTO. Instead, the holder must file a renewal of the underlying international registration at the International Bureau of the World Intellectual Property Organization, under Article 7 of the Madrid Protocol, before the expiration of each ten-year term of protection, calculated from the date of the international registration. See 15 U.S.C. §1141j. For more information and renewal forms for the international registration, see <http://www.wipo.int/madrid/en/>.

**NOTE: Fees and requirements for maintaining registrations are subject to change. Please check the USPTO website for further information. With the exception of renewal applications for registered extensions of protection, you can file the registration maintenance documents referenced above online at <http://www.uspto.gov>.**

**NOTE: A courtesy e-mail reminder of USPTO maintenance filing deadlines will be sent to trademark owners/holders who authorize e-mail communication and maintain a current e-mail address with the USPTO. To ensure that e-mail is authorized and your address is current, please use the Trademark Electronic Application System (TEAS) Correspondence Address and Change of Owner Address Forms available at <http://www.uspto.gov>.**